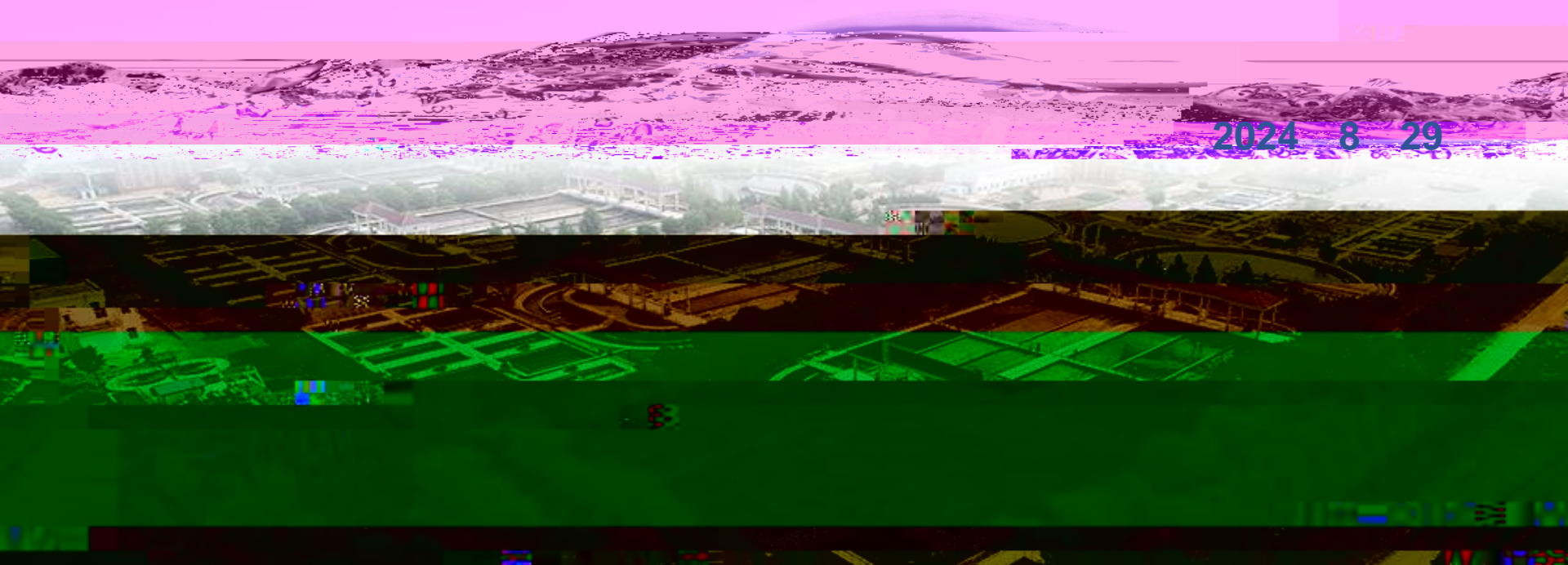




宇通国际理保有限公司

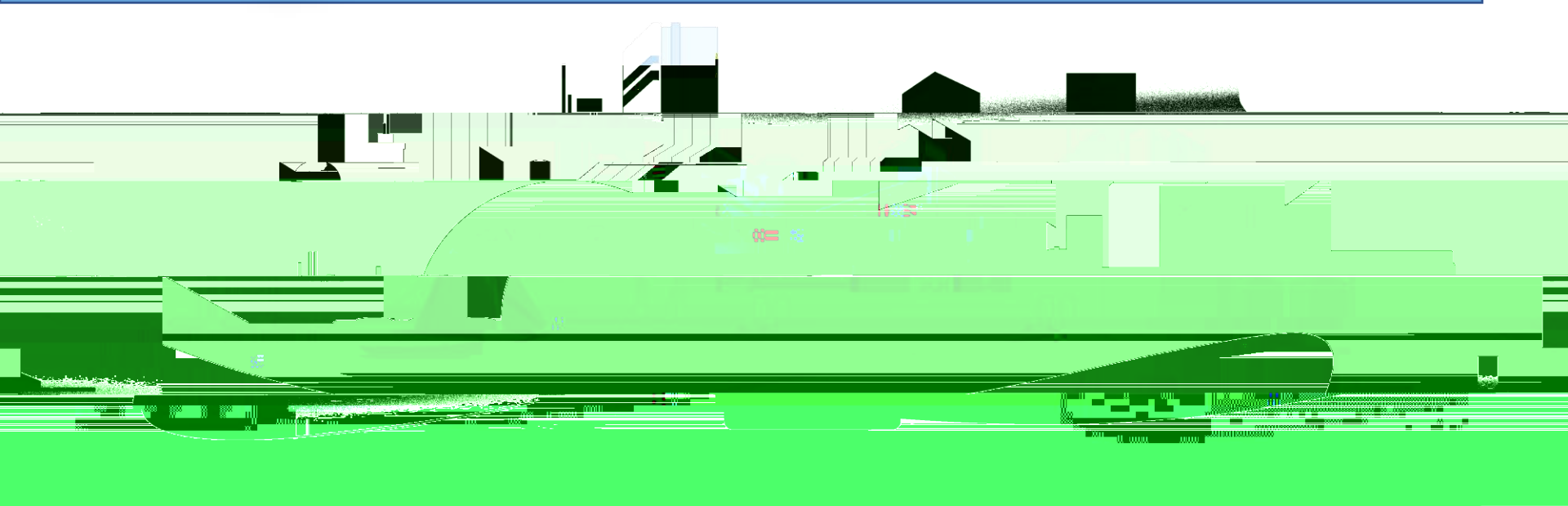
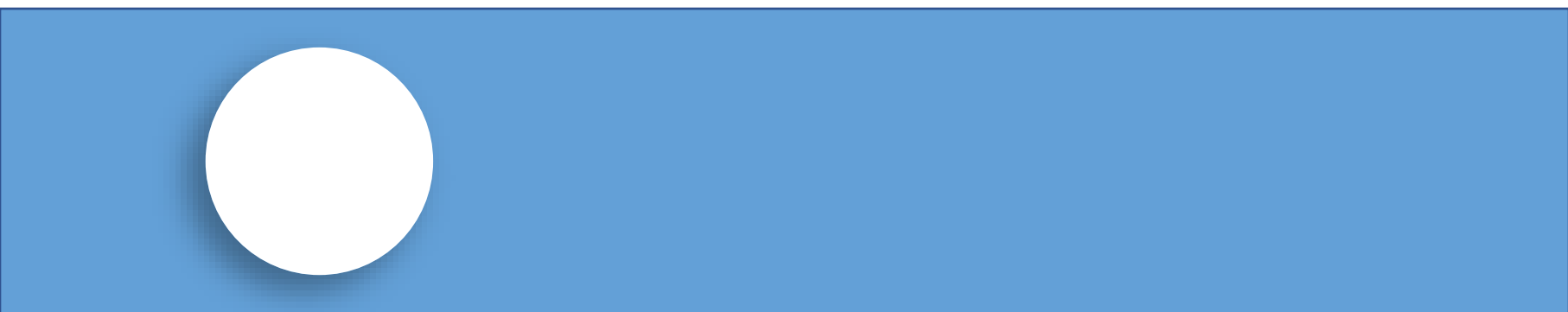
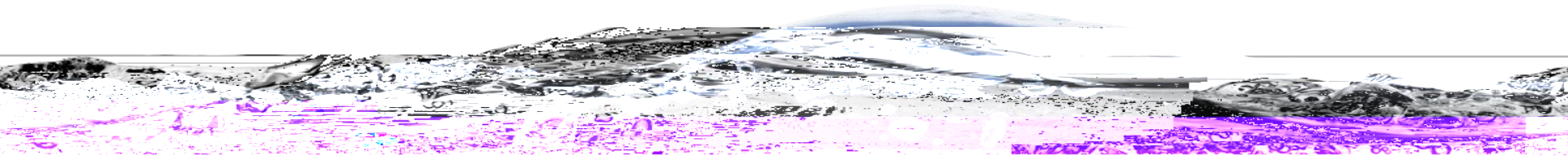
公司 股份代号: 6136.HK)

(于开曼)

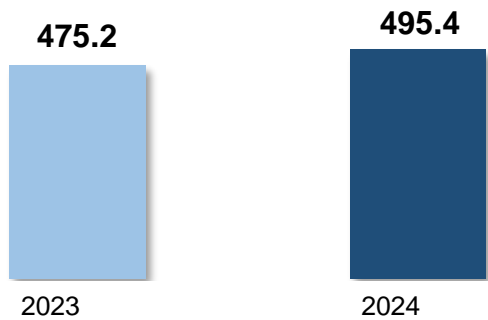


2024 8 29



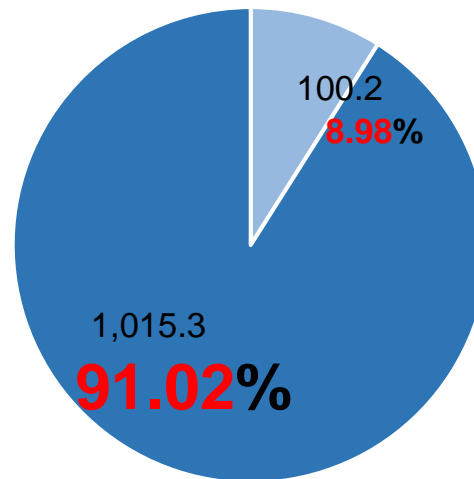
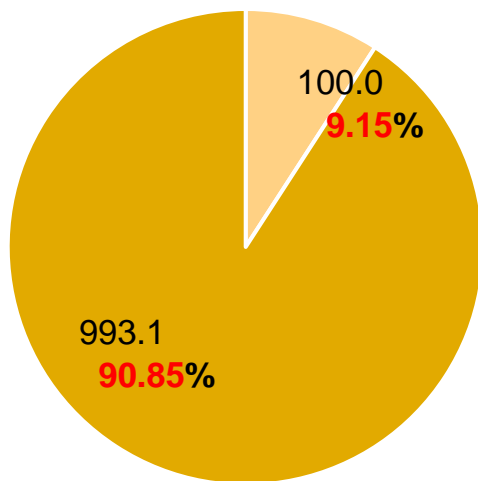


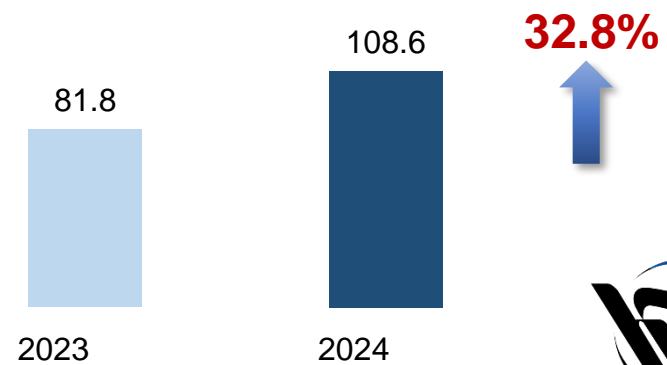
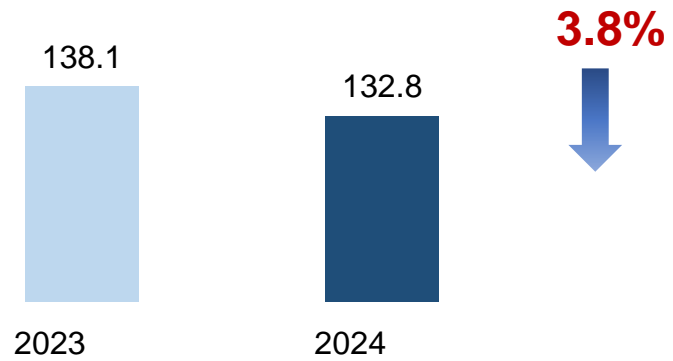
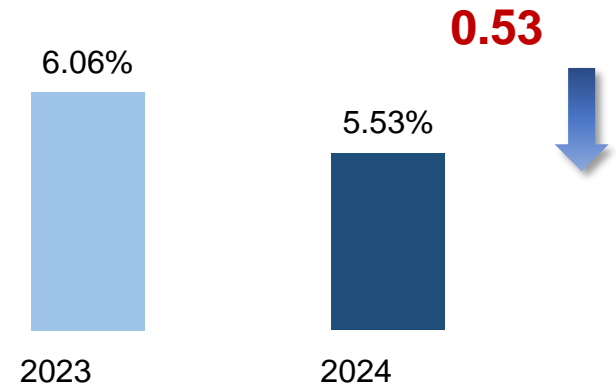
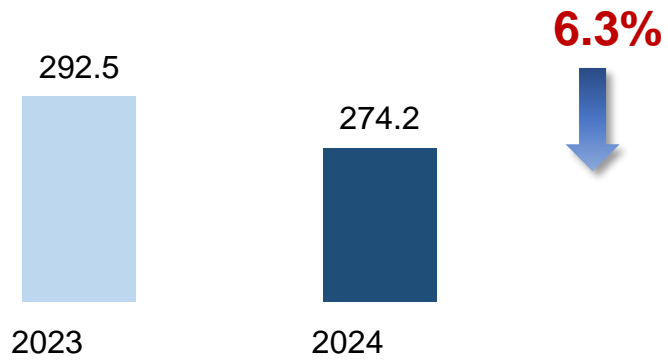
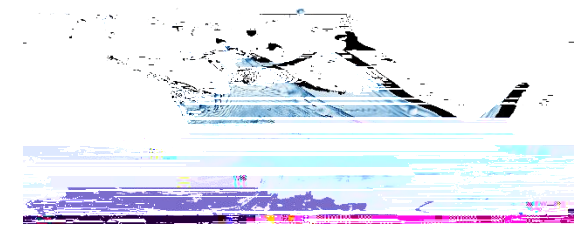
中期业绩亮



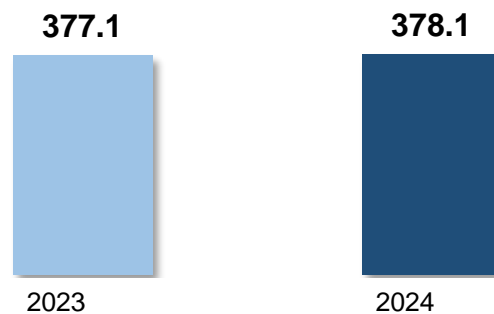
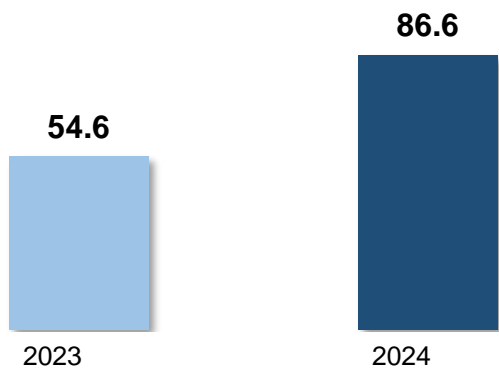
高度专注运营业务 业绩稳健增长

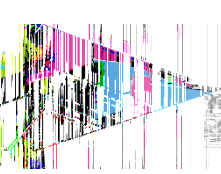
	1,093.1	1,115.5	+2.0%
	100.0	100.2	+0.2%
	993.1	1,015.3	+2.2%



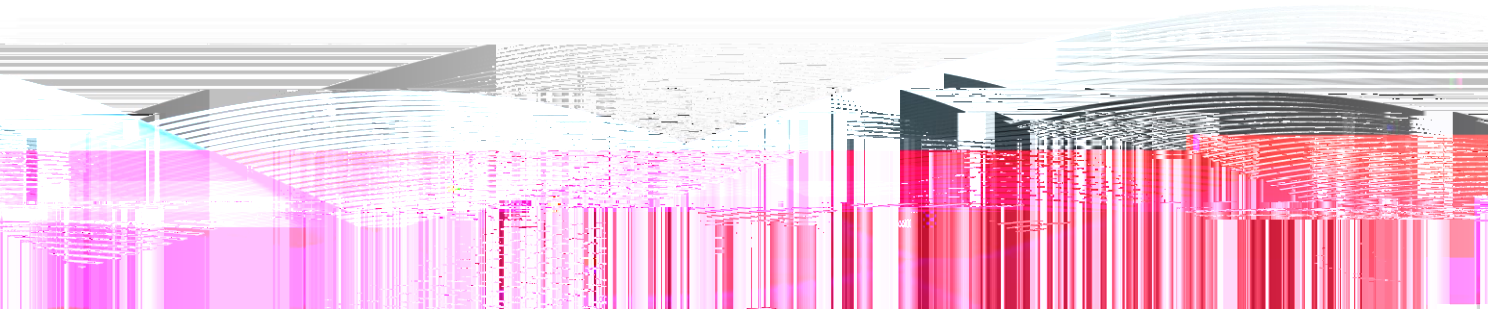
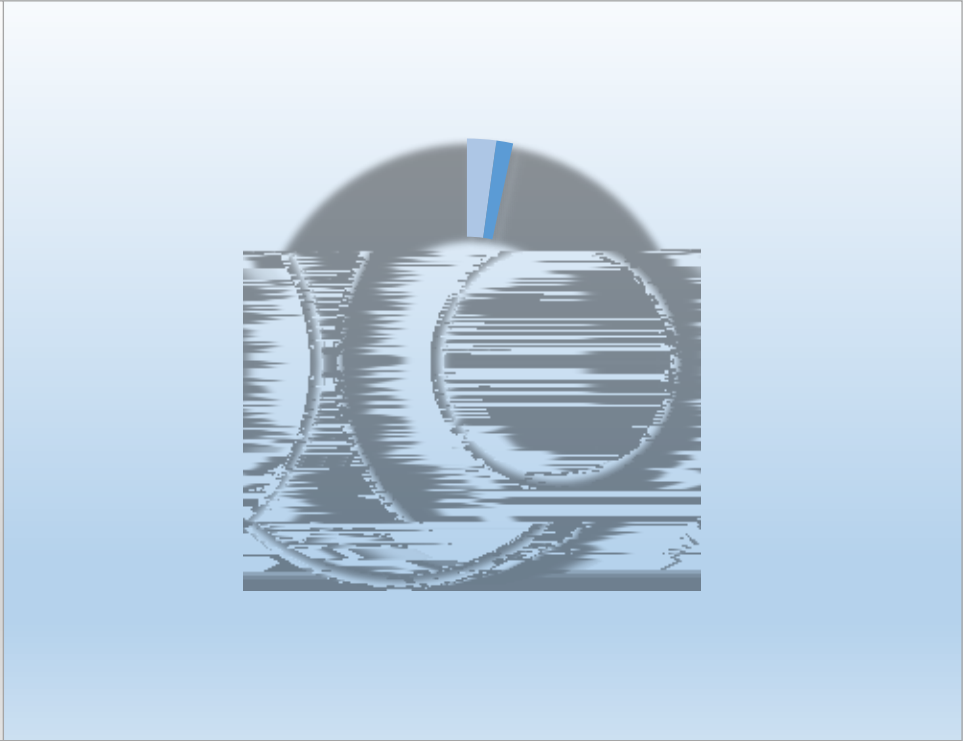


山工机械业绩承压持续 维持现金水平

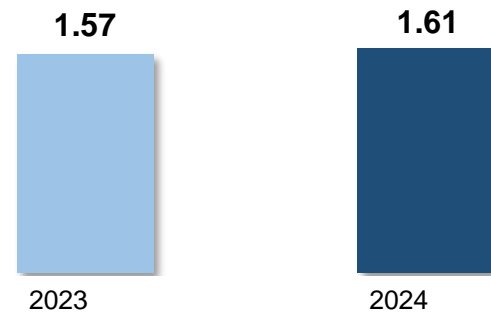
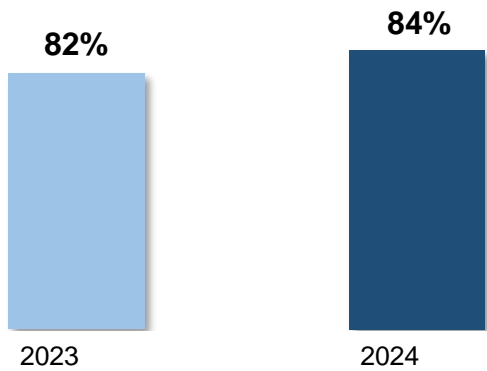
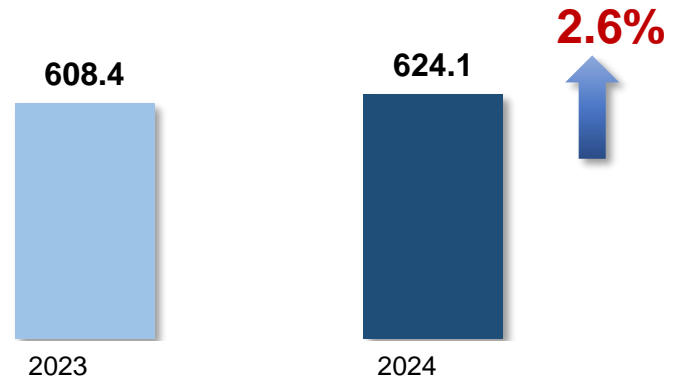
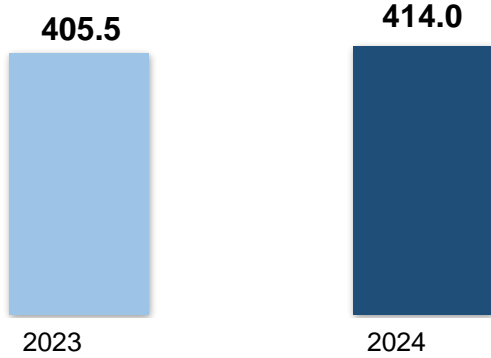


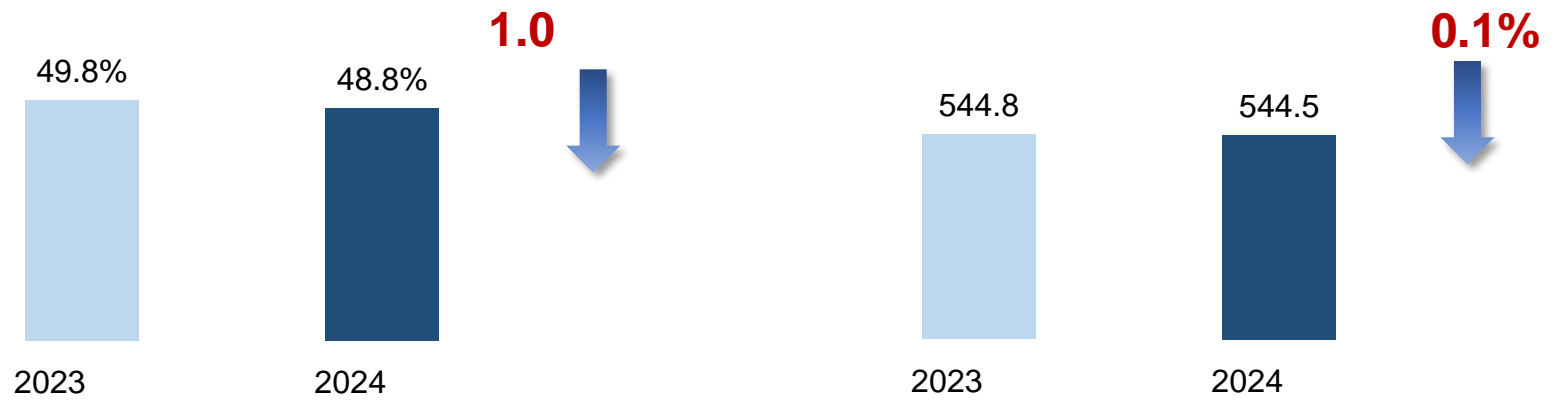
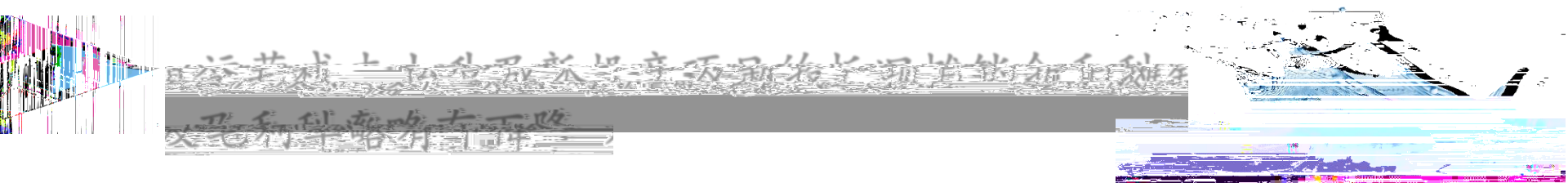


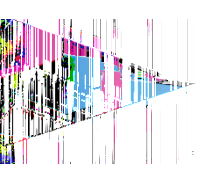
大正時代の白鷺



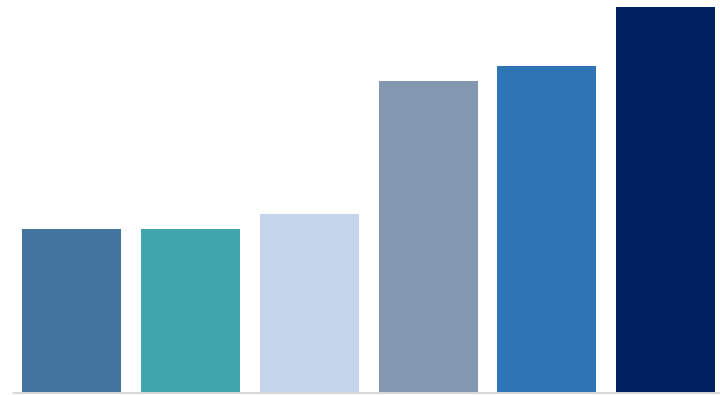
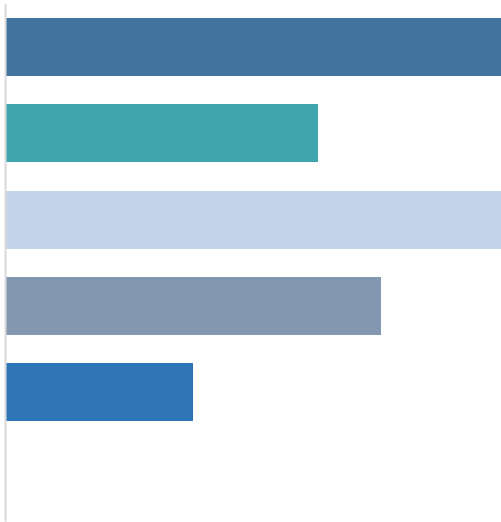
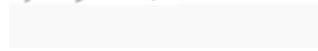
运营业务保持稳中有升

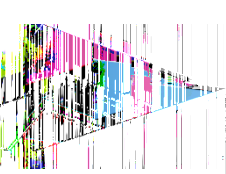




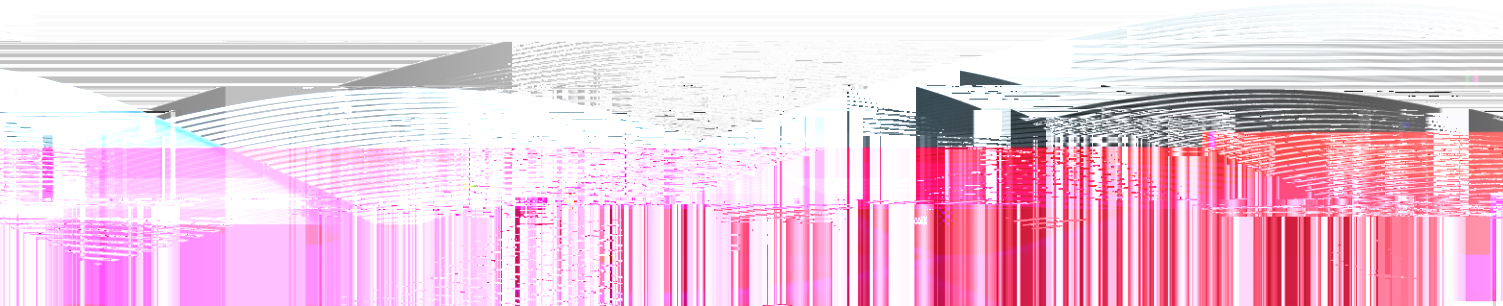


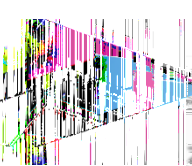
, 影响利润



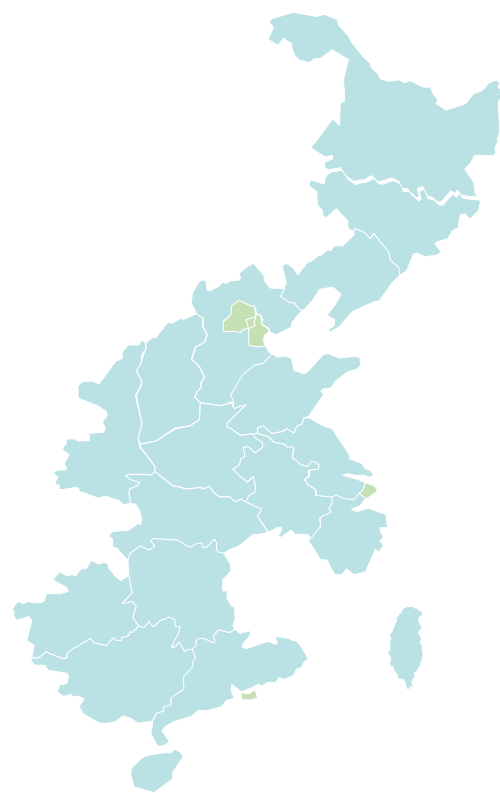


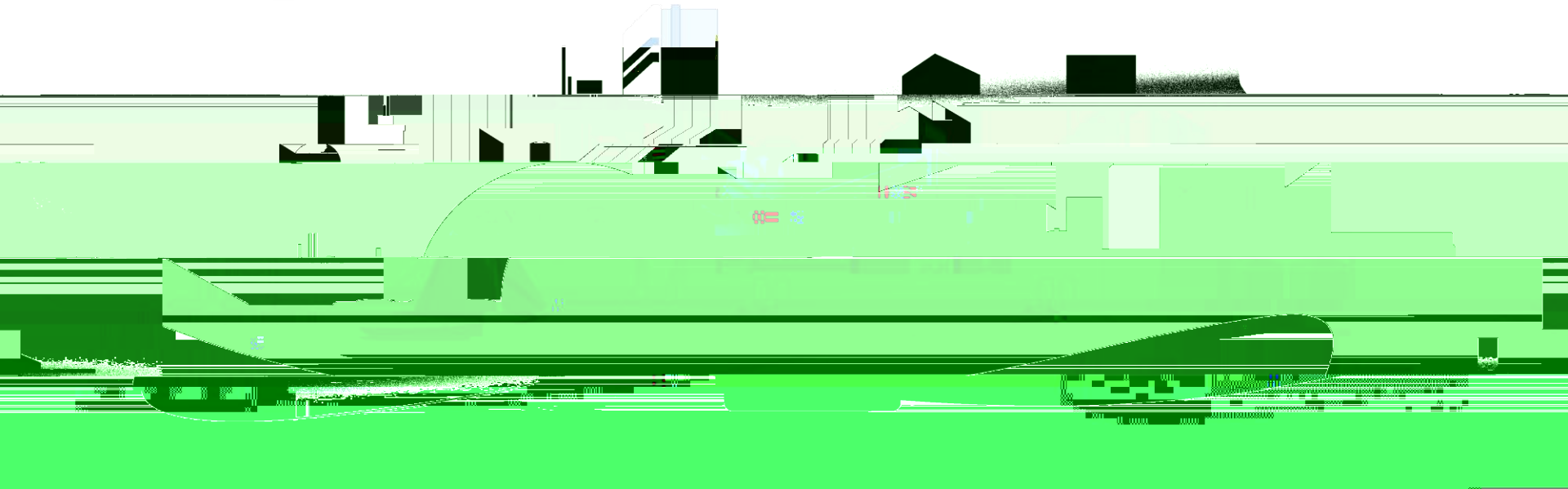
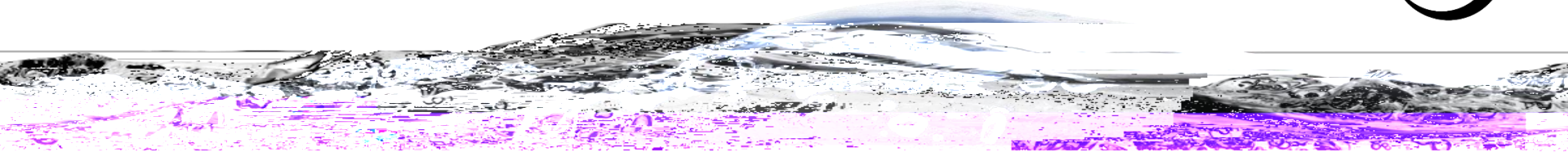
业绩与项目数量





中国高等教育出版社 中国出版集团



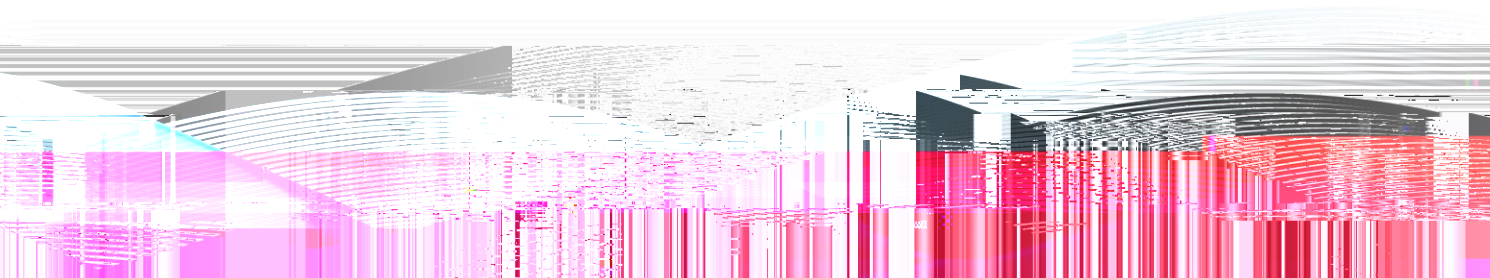


财务回顾

渡时经济逆境 死守底线 稳中求进

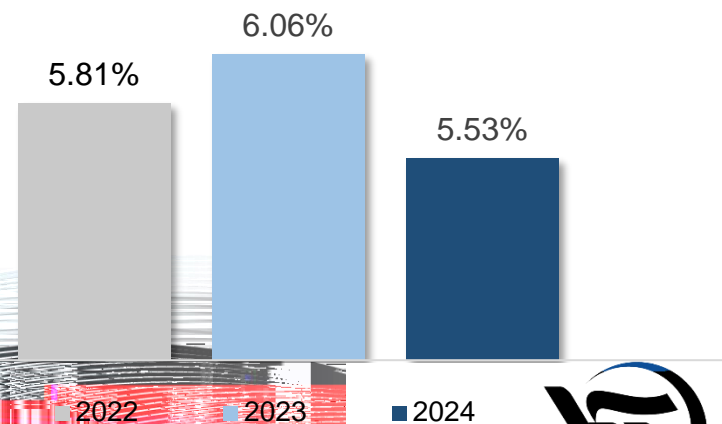
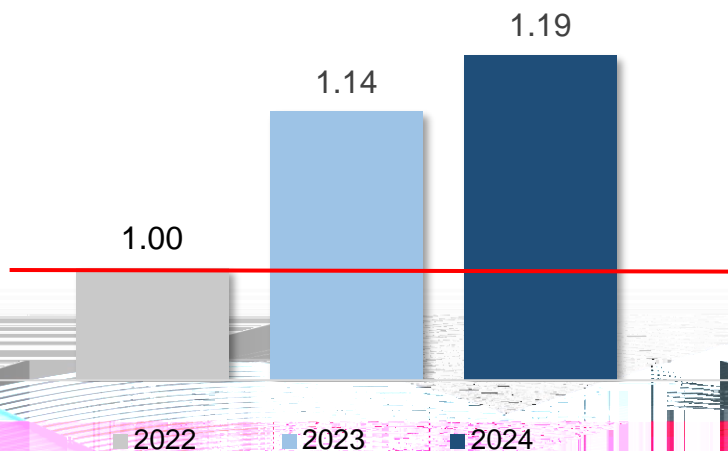
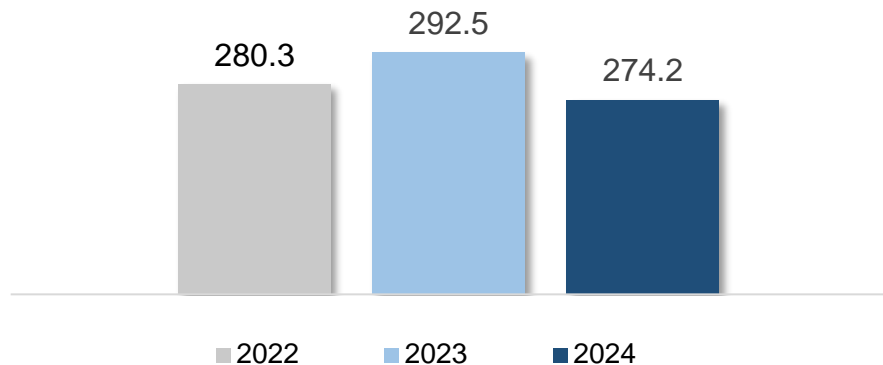
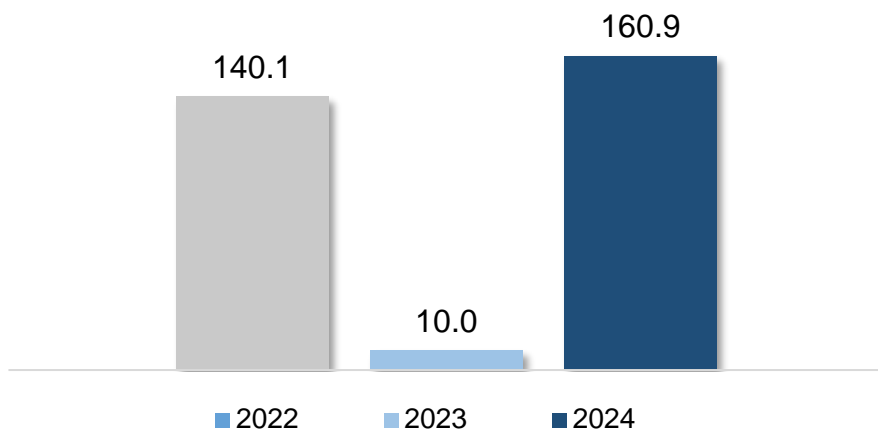


()	2020	2021	2022	2023	2024
	1,729.8	1,475.5	1,661.4	1,093.1	1,115.5
	639.3	675.4	718.5	544.8	544.5
	37.0%	45.8%	43.2%	49.8%	48.8%
	225.2	236.8	202.0	81.8	108.6
	13.4%	16.3%	12.2%	7.8%	9.5%

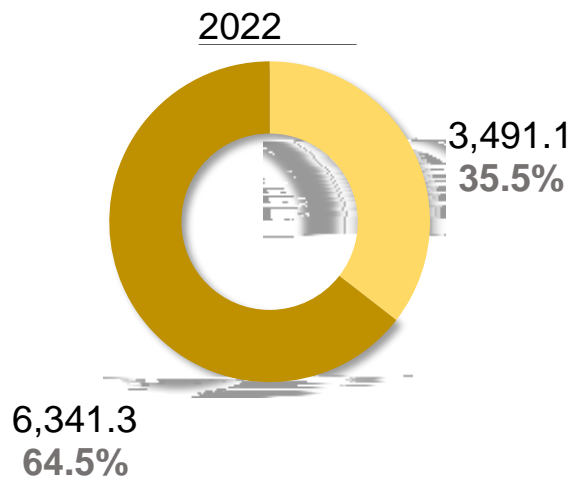


财务回顾

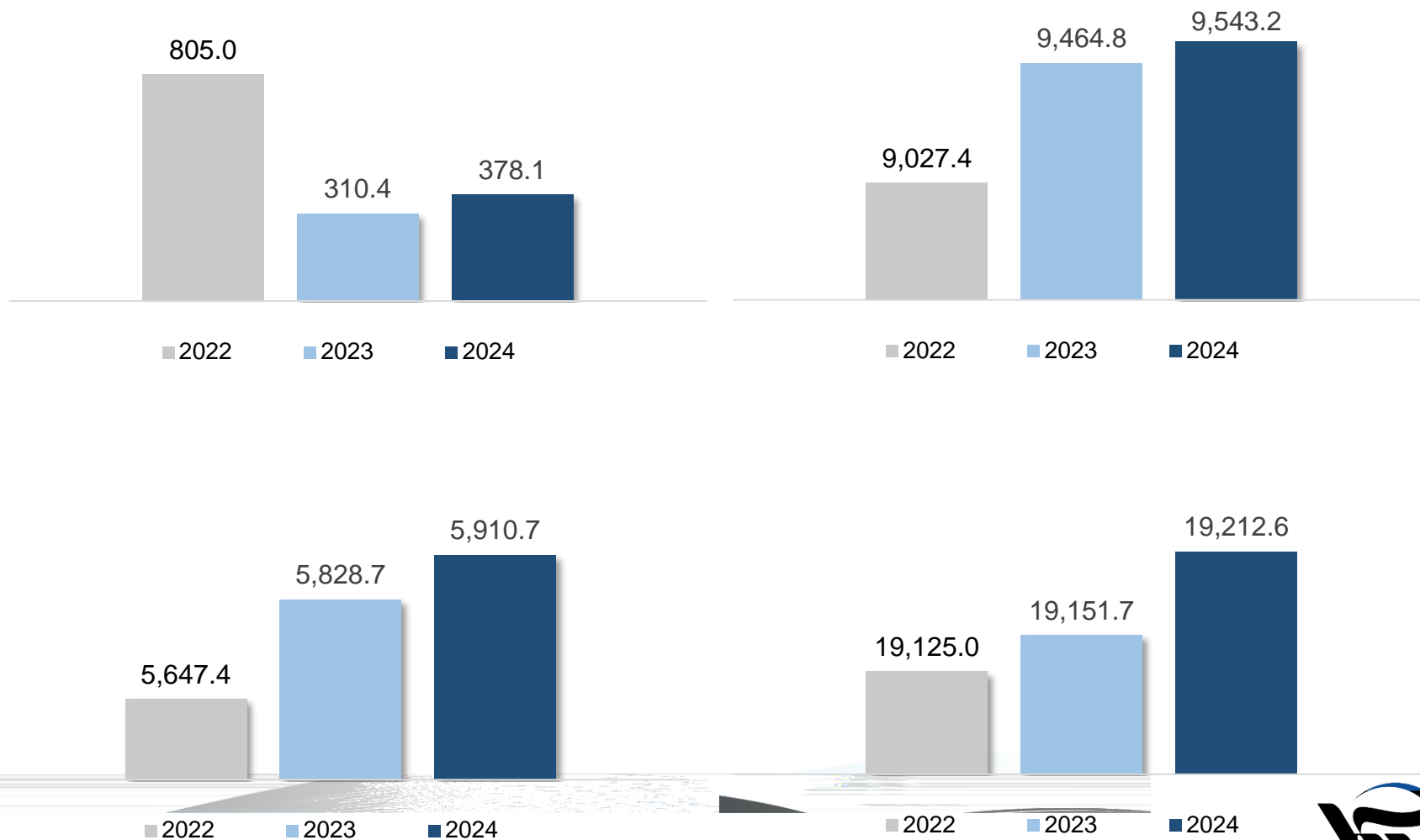
成本下降 盈利综合提升



平衡长/短期资产结构

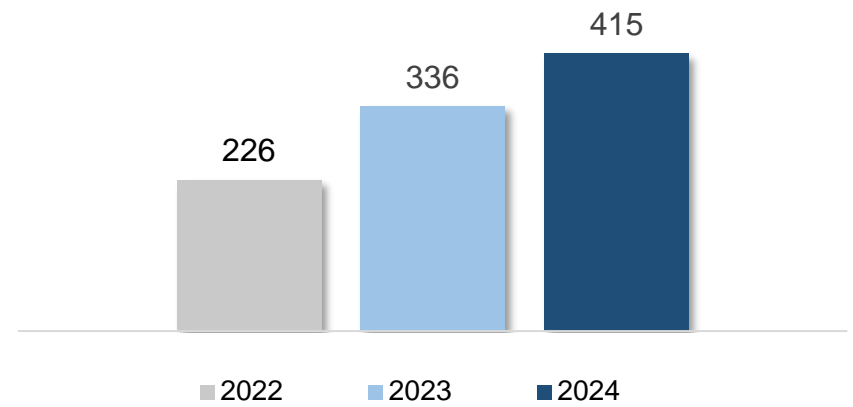
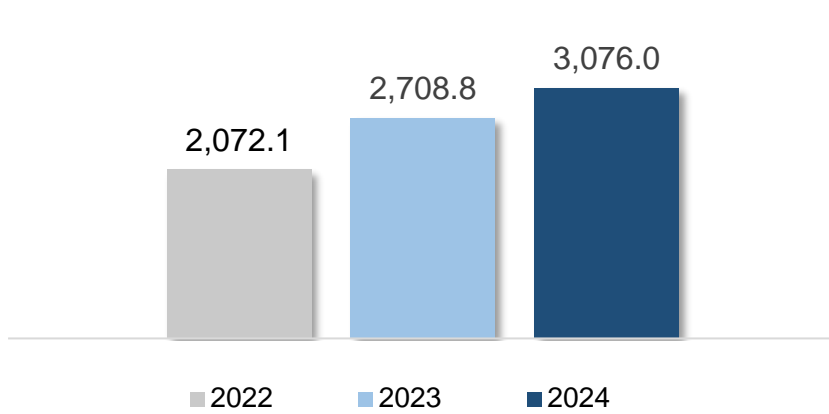
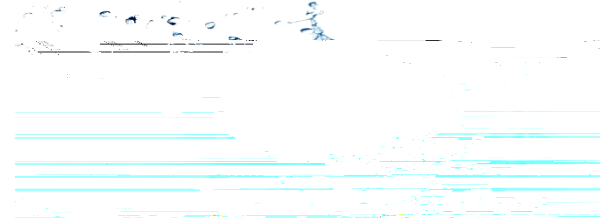
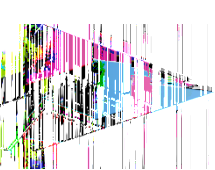


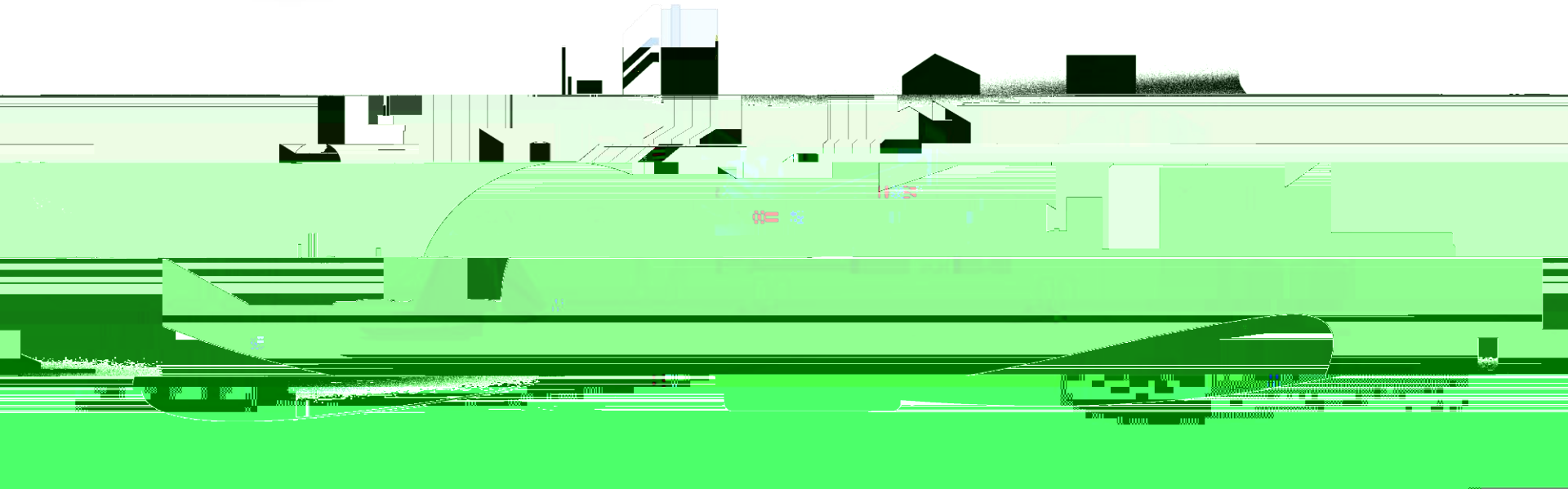
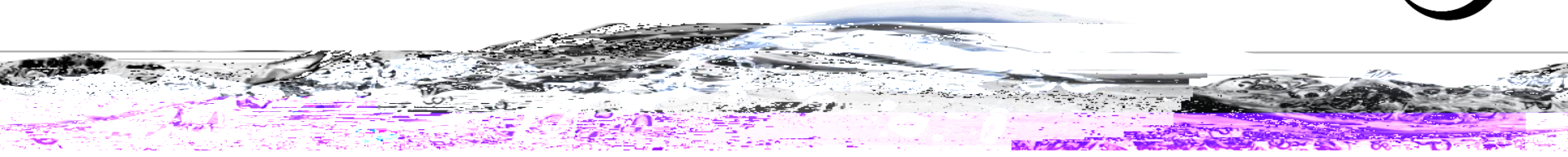
资产负债表要点

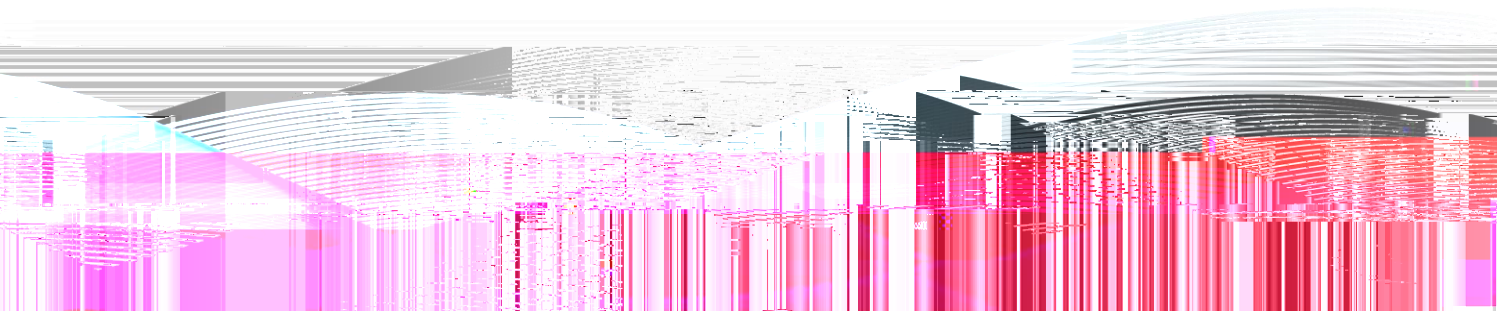


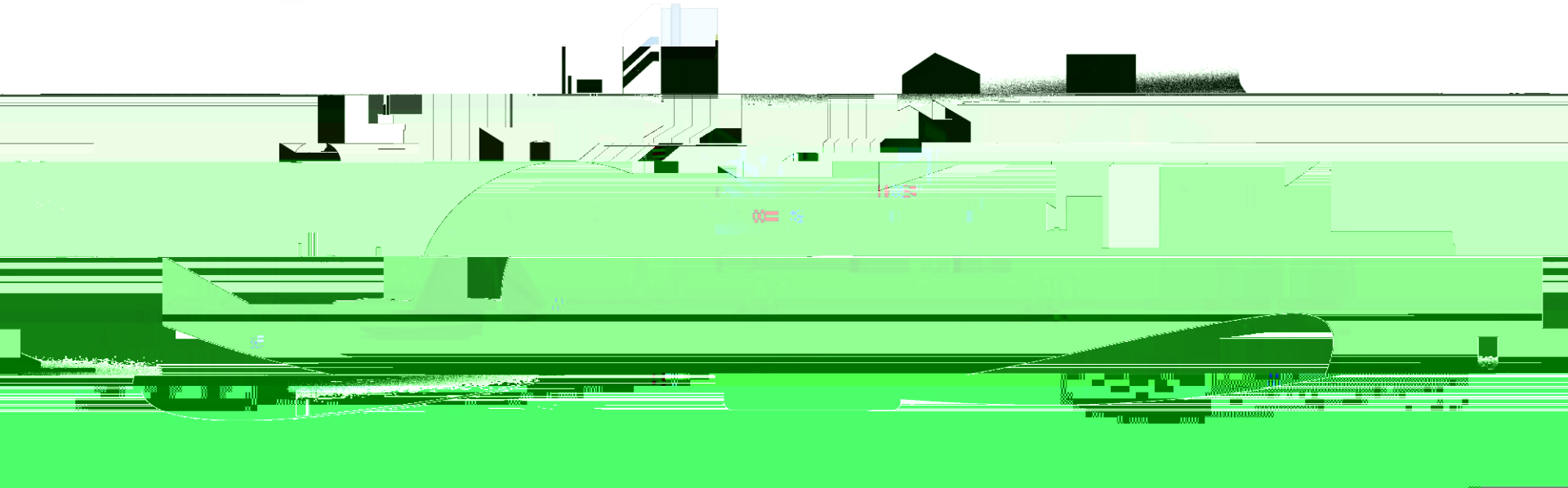
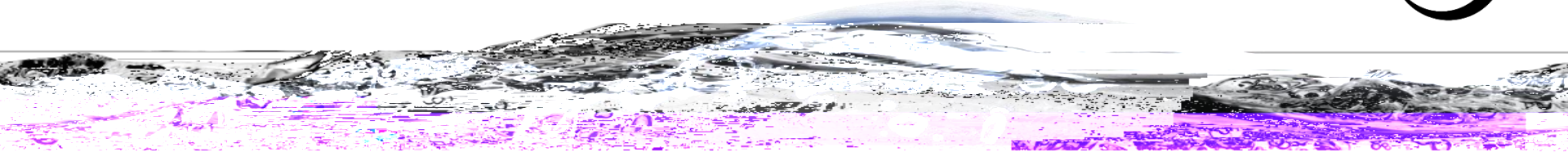
资产负债率持续改善







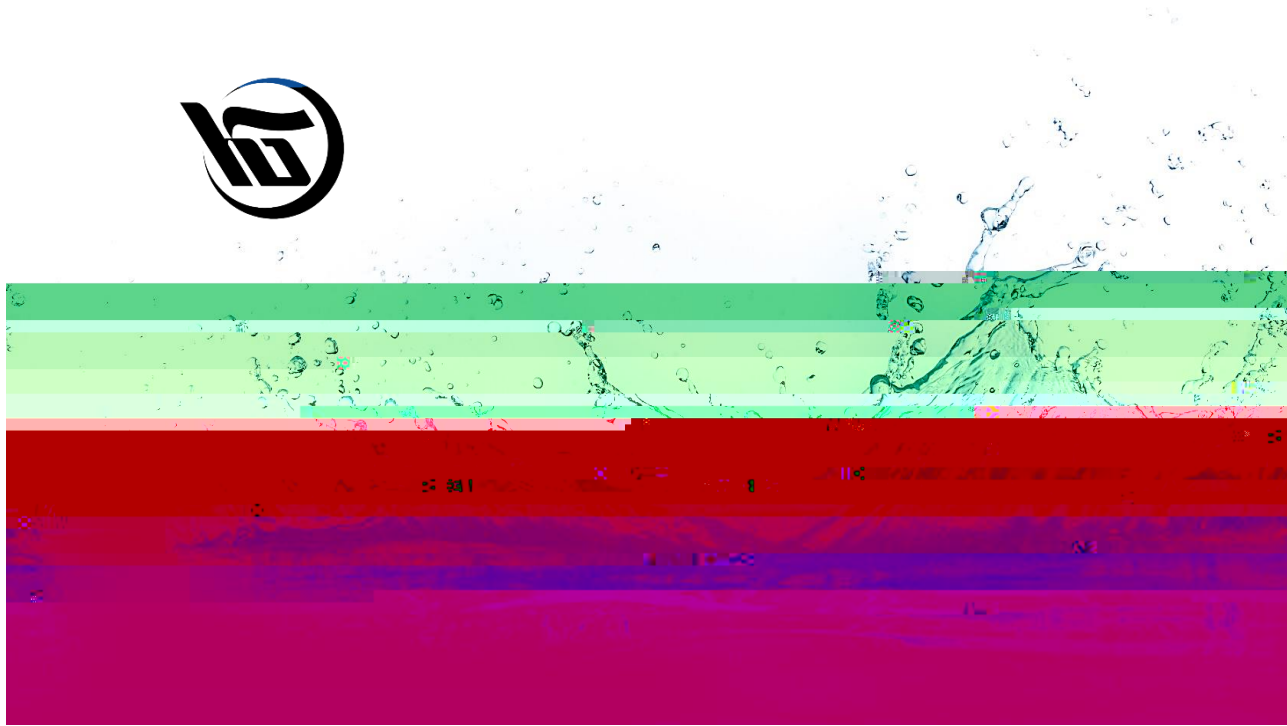




发展策略



明書名



Q&A Session

