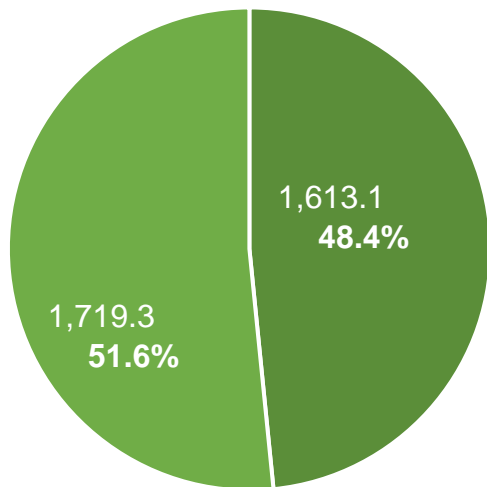


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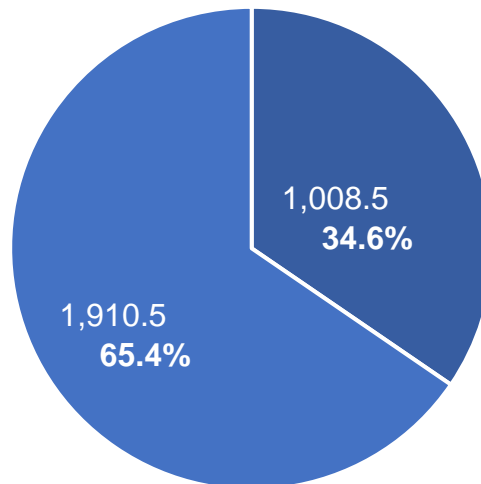


以运营为收入支柱

()	2020	2021	%
	3,332.4	2,919.0	- 12%
-	1,719.3	1,910.5	+ 11%
-	1,613.1	1,008.5	- 37%



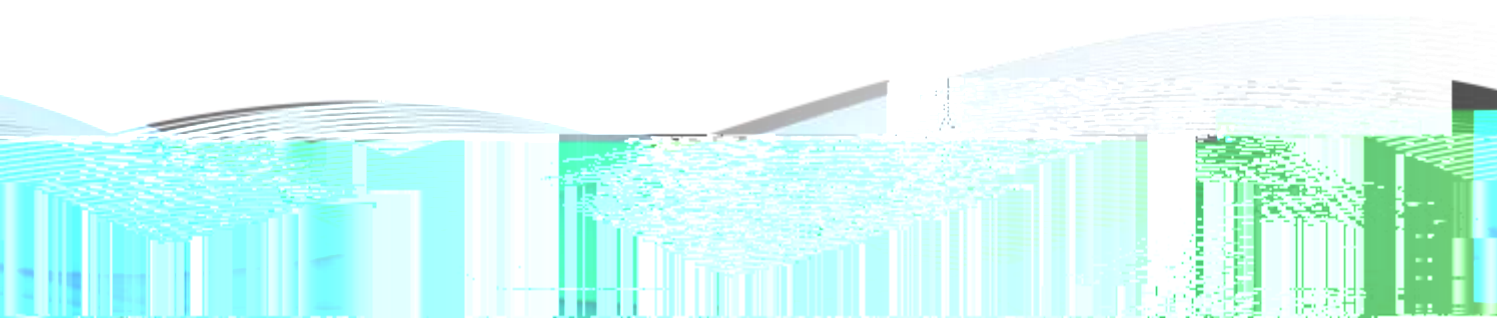
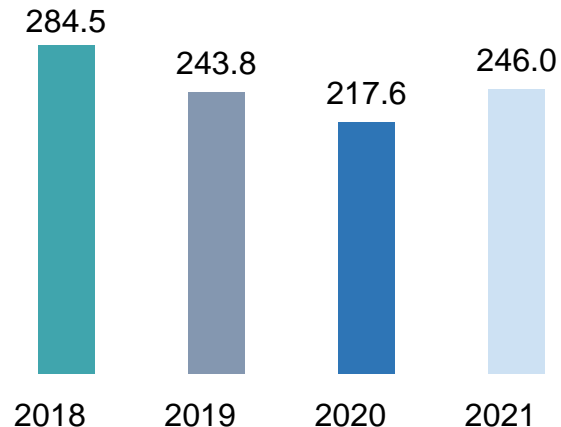
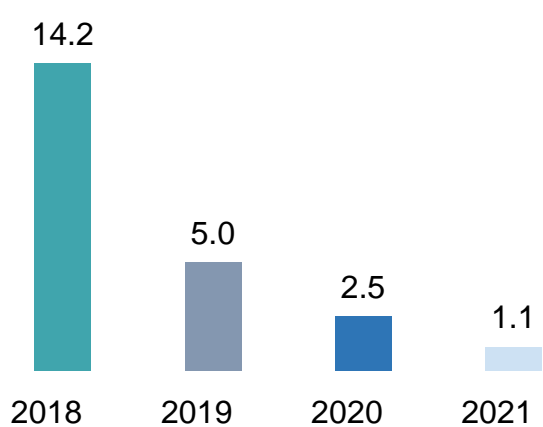
2020



2021

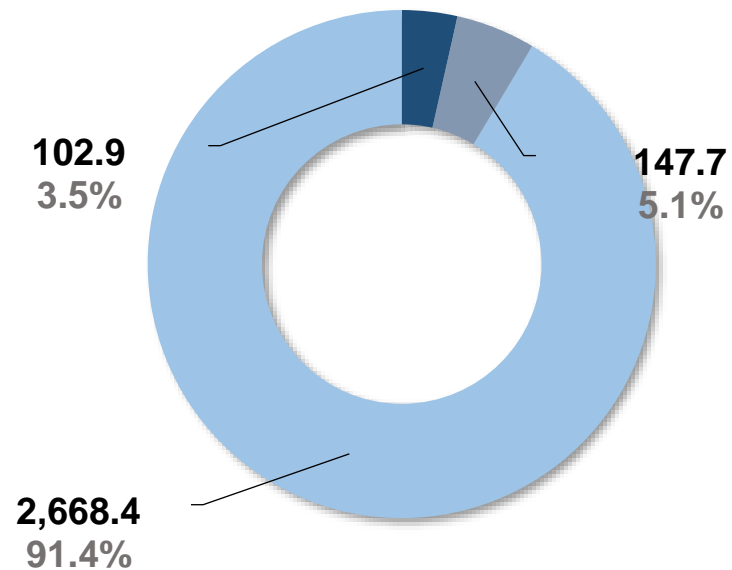


继续严控成本 净利润率稳步上升

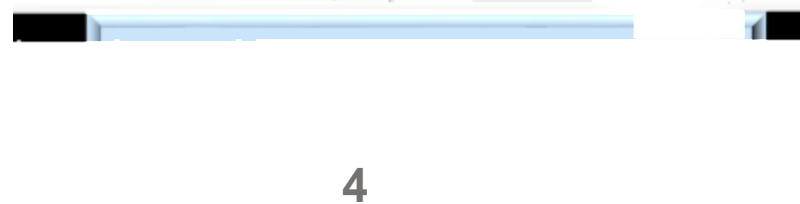
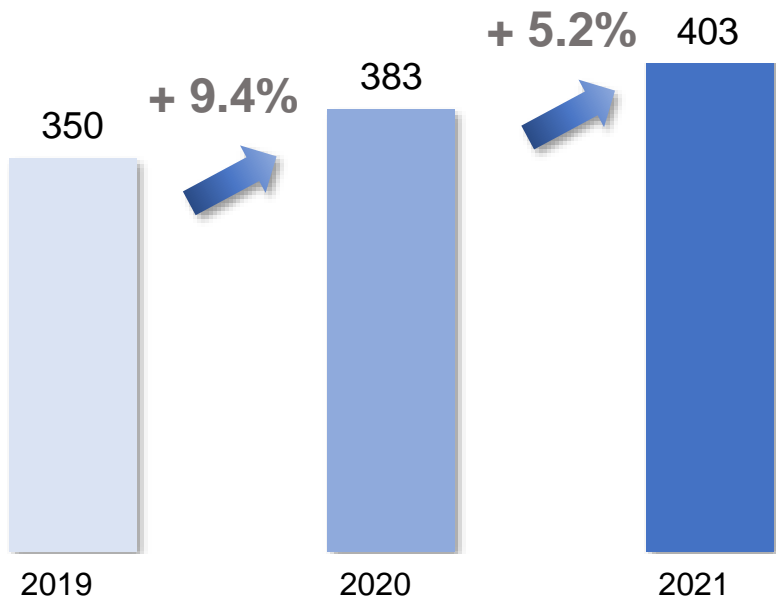




按业务划分之收入组成

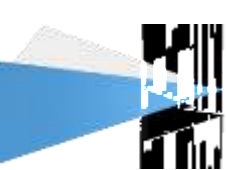


水处理能逐年上升

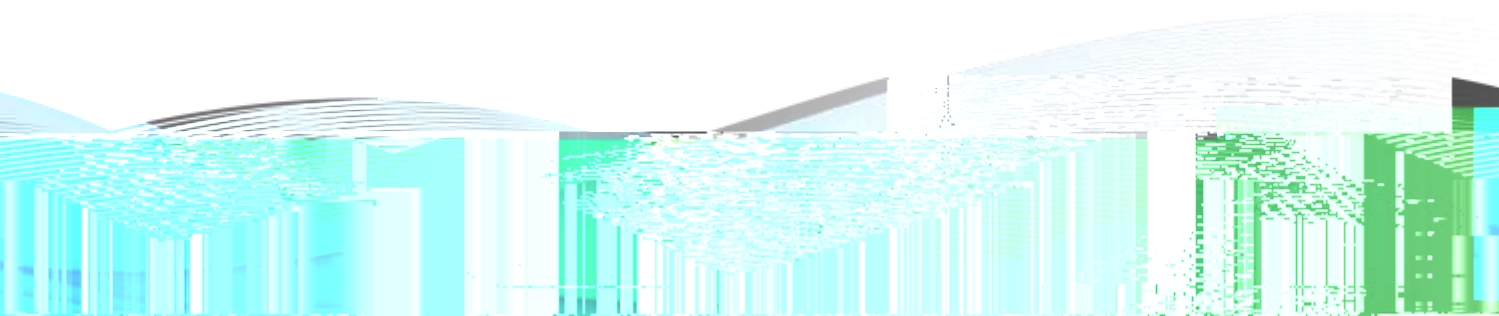


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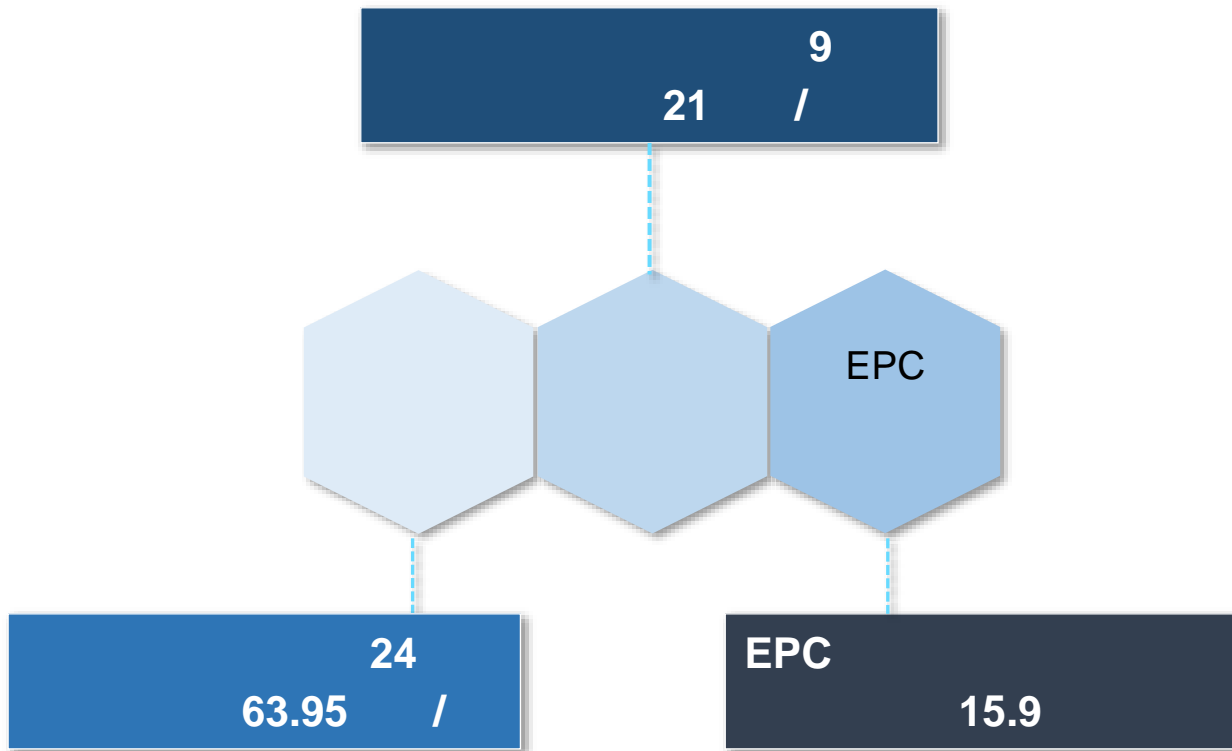


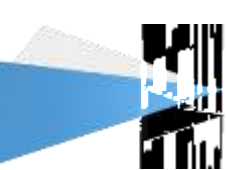


致力调整水价



建设投资有序，稳步提升产能





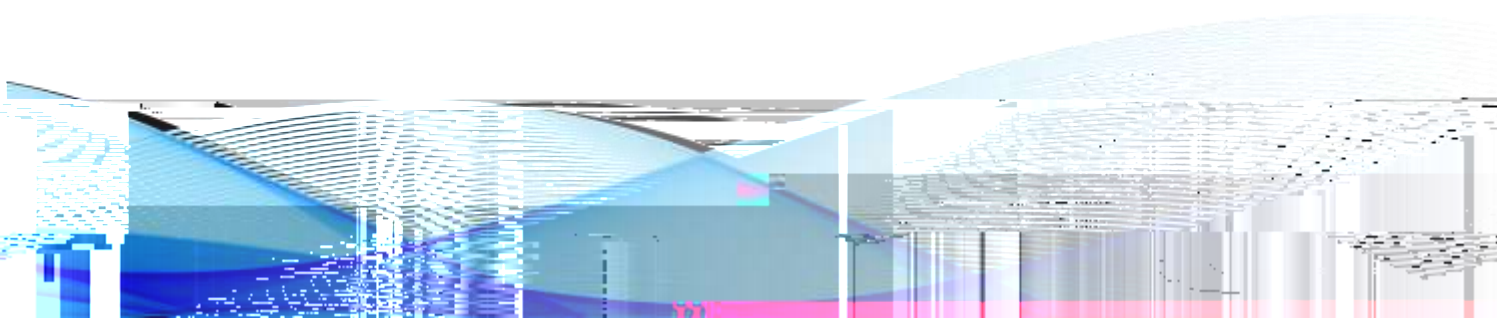
城镇水务项目数量



2021 12 31

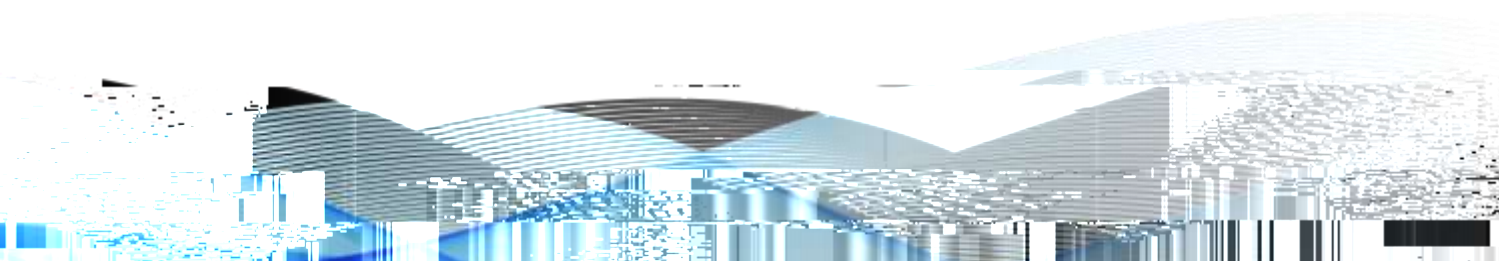
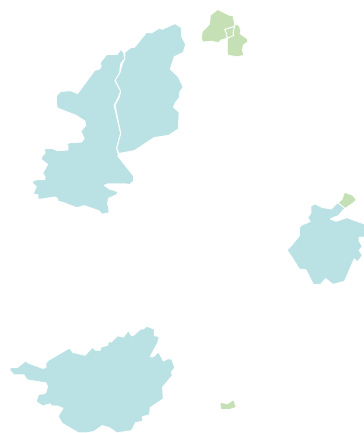


	96	-	2	3	101
/	11	1	-	-	12
	107	1	2	3	113





“一带一路”倡议与“21世纪海上丝绸之路” 的对接模式与承接体系构建



2

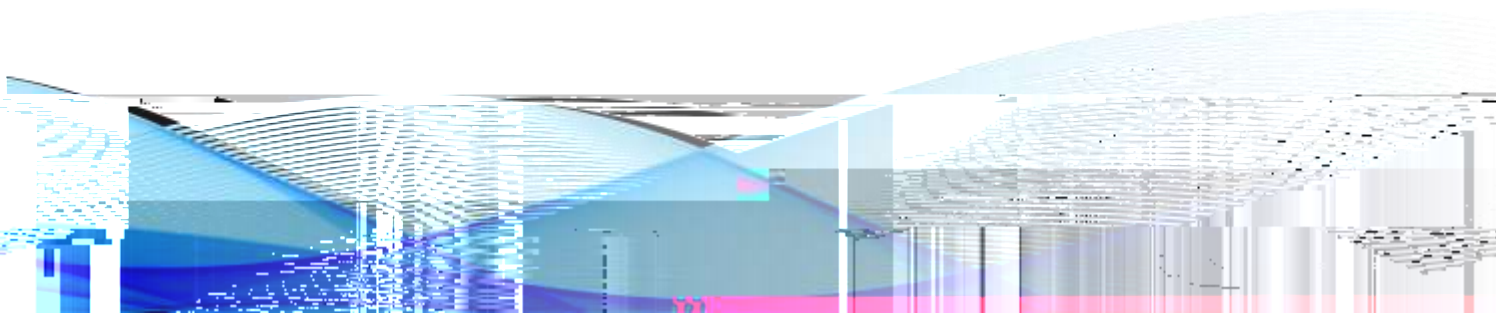




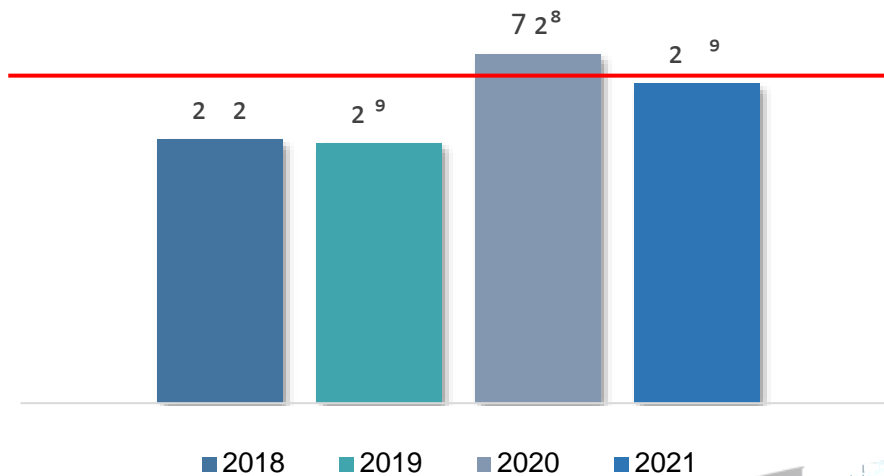
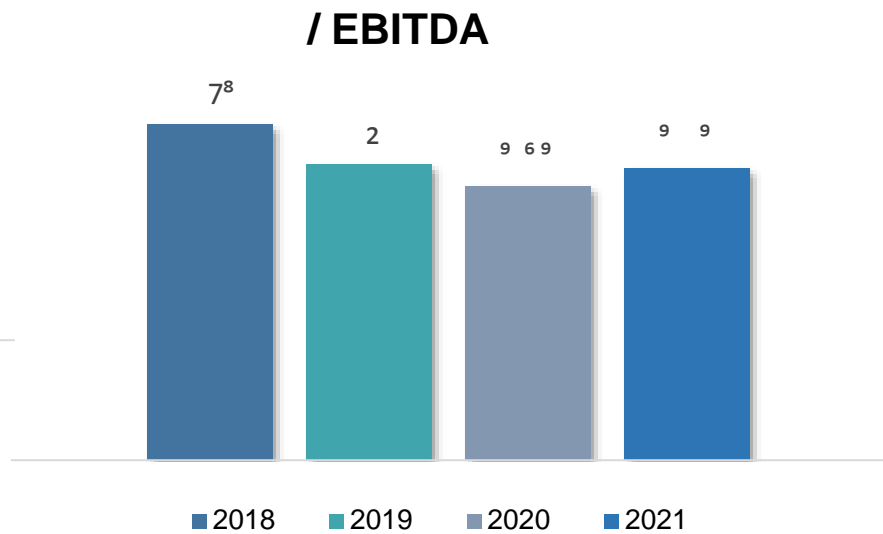
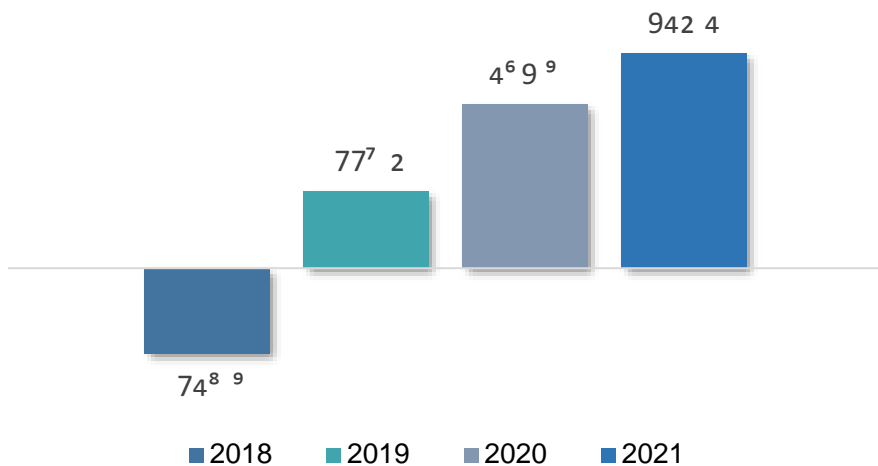
财务回顾 - 以运营为核心，提升利润率

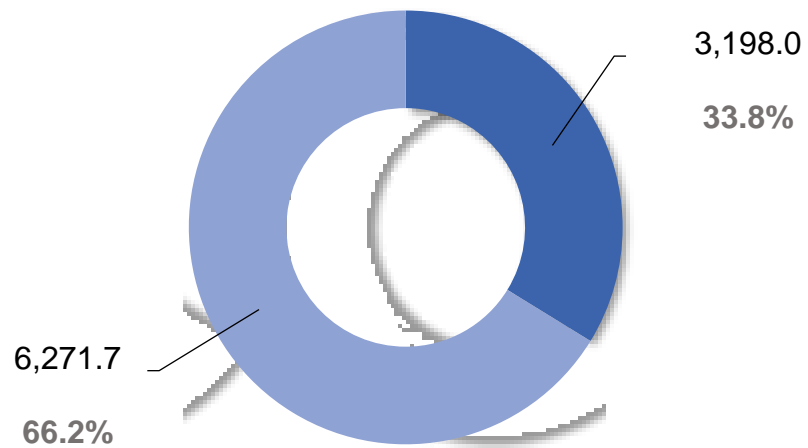
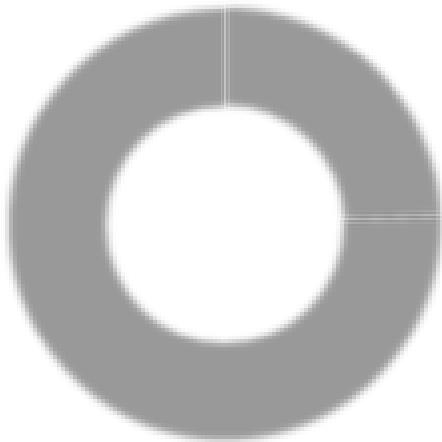
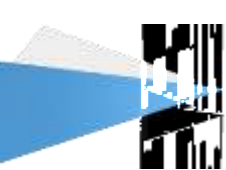


()	2018	2019	2020	2021
	3,021.3	2,815.2	3,332.4	2,919.0
	1,093.2	1,162.6	1,325.6	1,335.3
	36.2%	41.3%	39.8%	45.8%
	309.9	384.1	470.3	418.2
	10.3%	13.6%	14.1%	14.3%
EBITDA	1,008.0	1,127.2	1,241.0	1,188.2



财务回顾



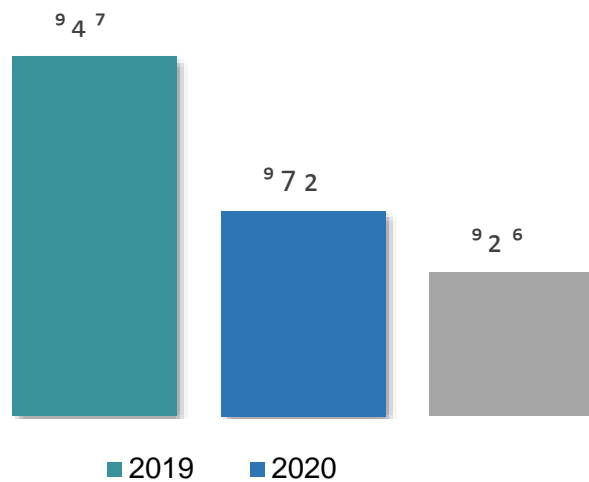
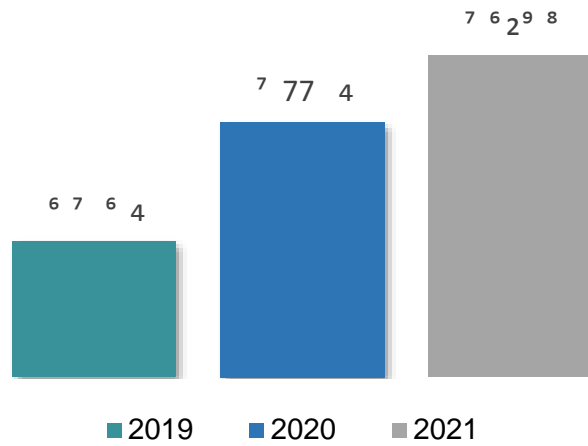
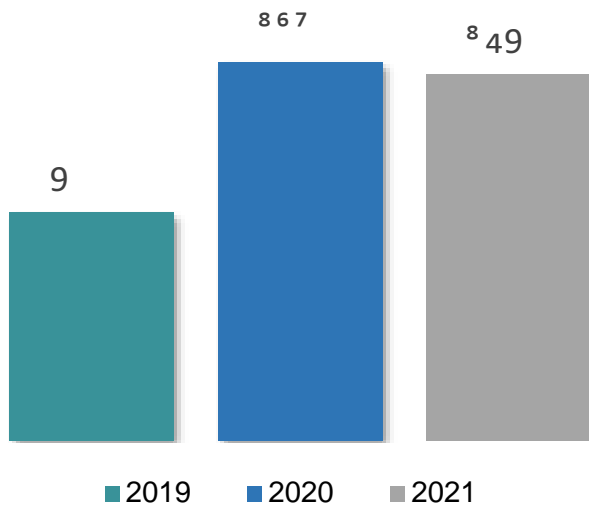


2021
: 9,469.7

2022 **1,600**

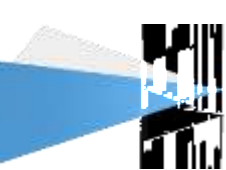


资产负债表优化

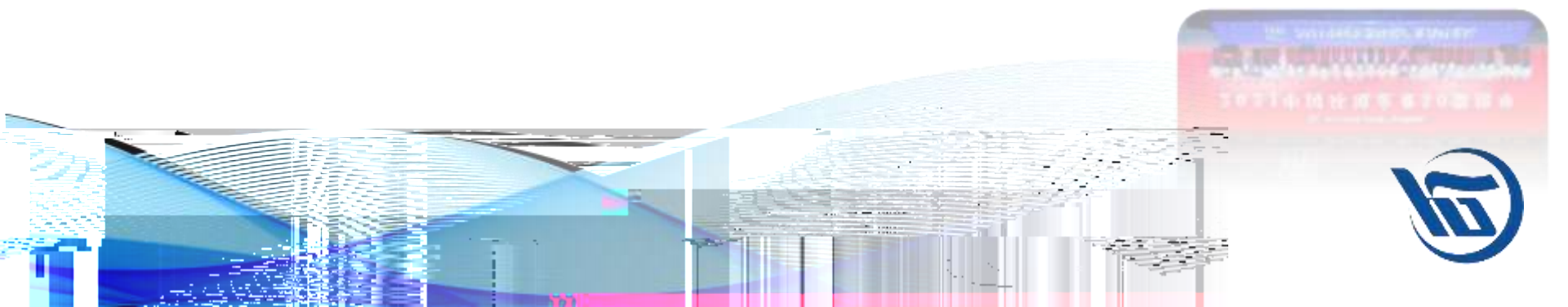


3





走出疫情，抓住机遇



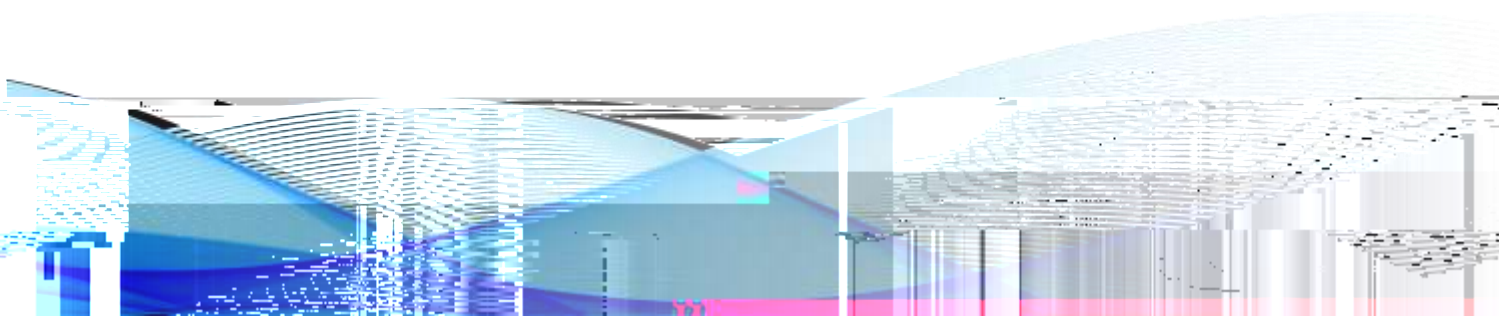
THE UNIVERSITY OF CHINA

UNIVERSITY OF CHINA

2021年10月10日

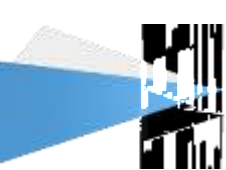


2022年宏观展望

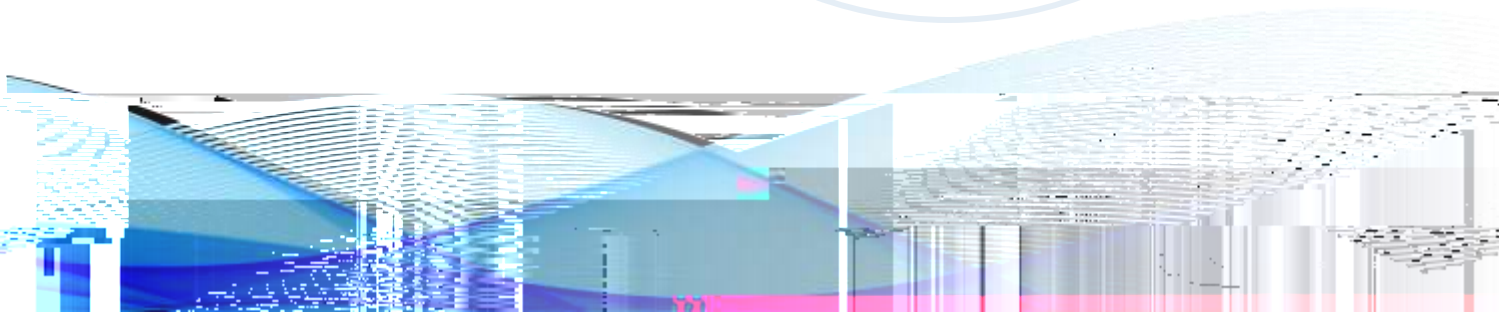
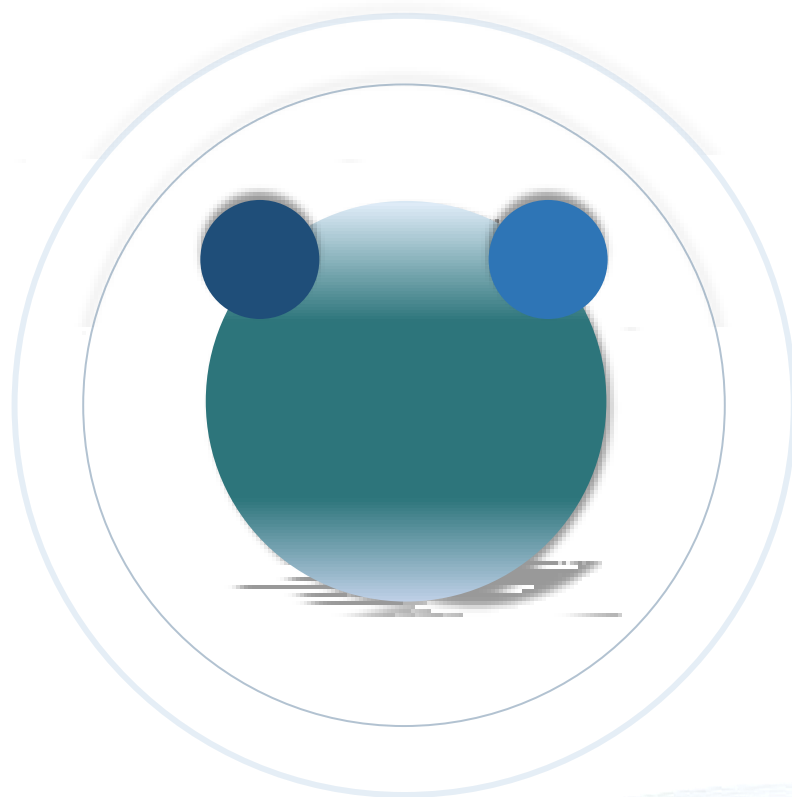


4





发展策略





免责声明

