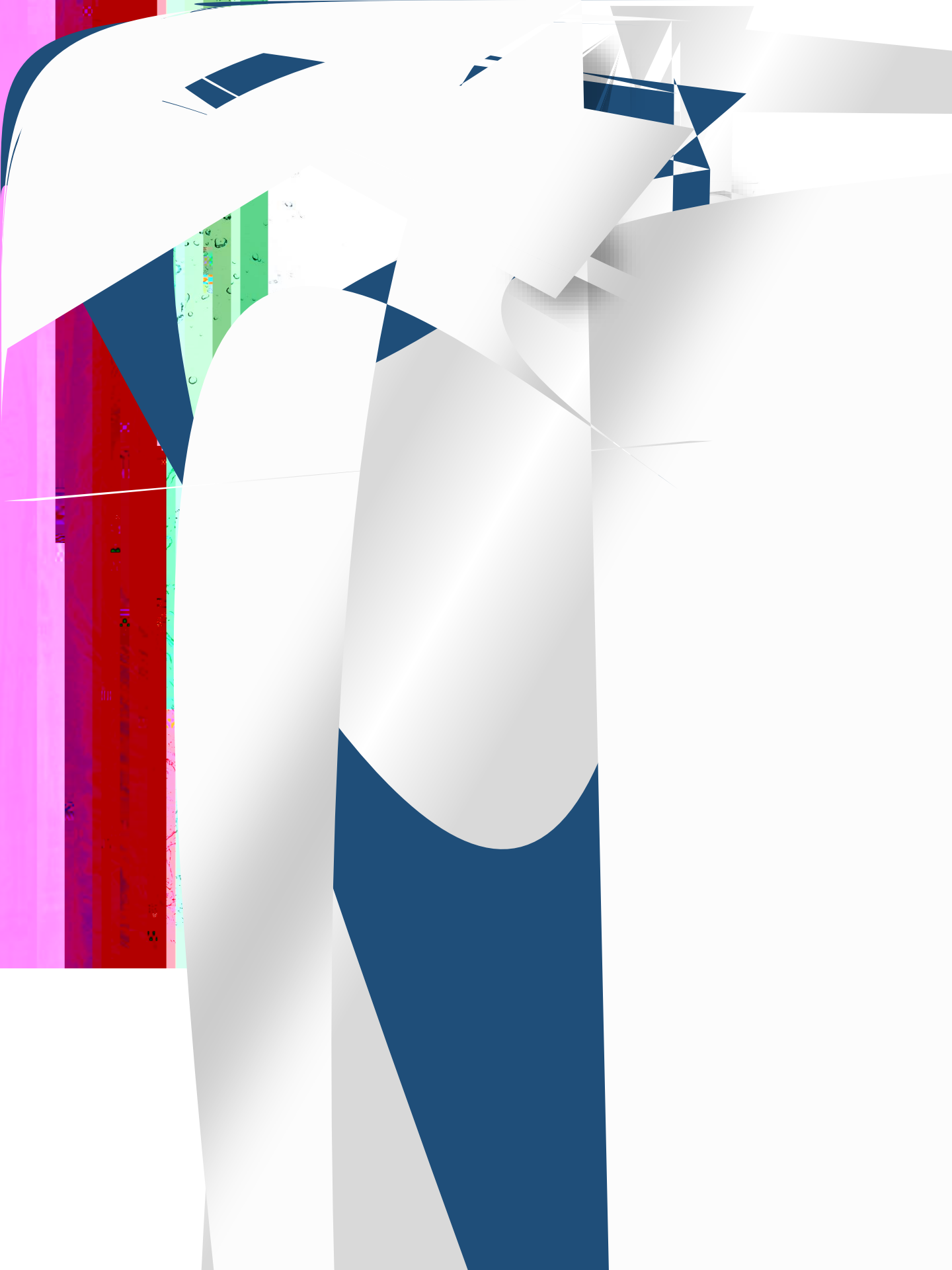
2020

2021 3 25



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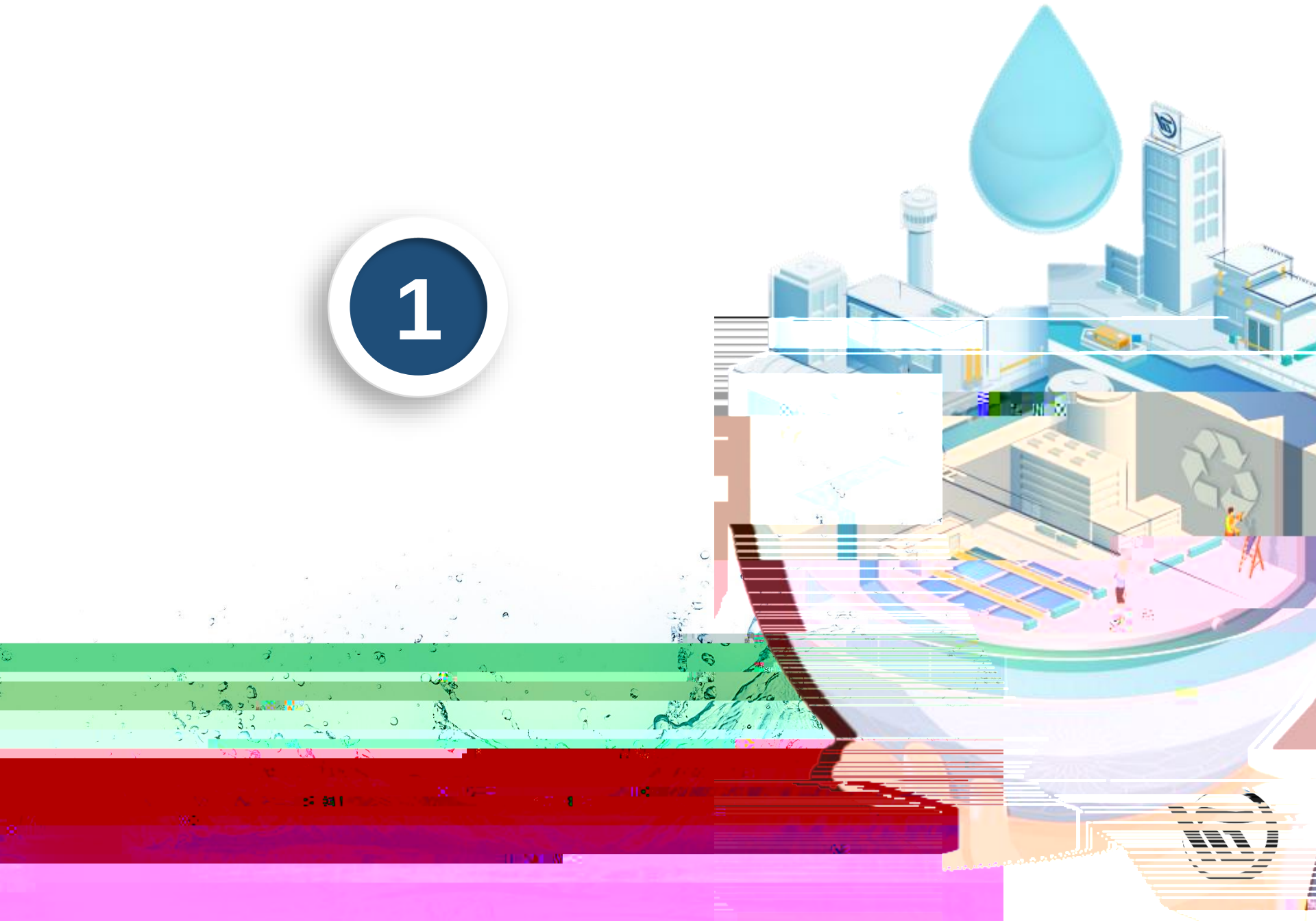
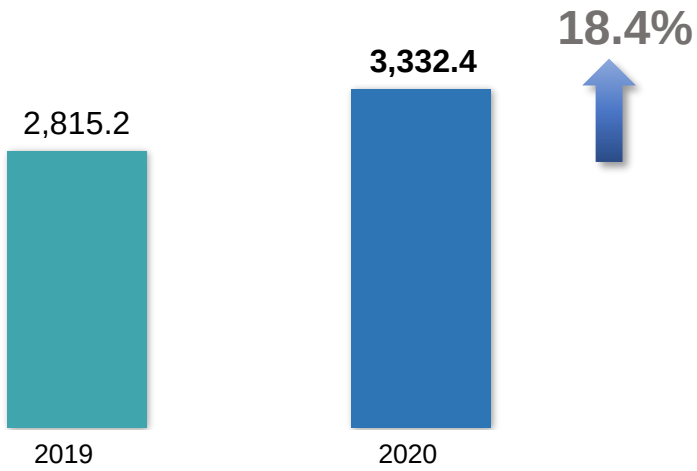
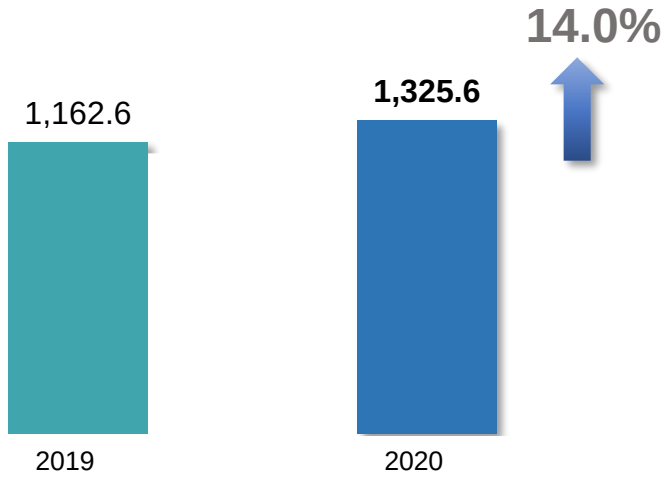
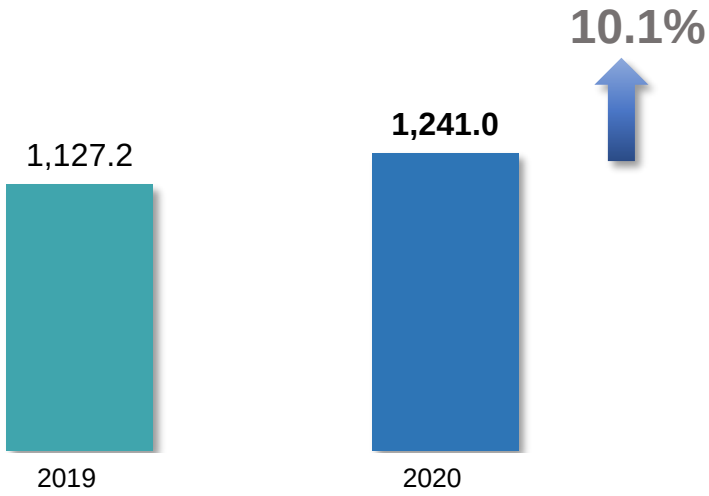
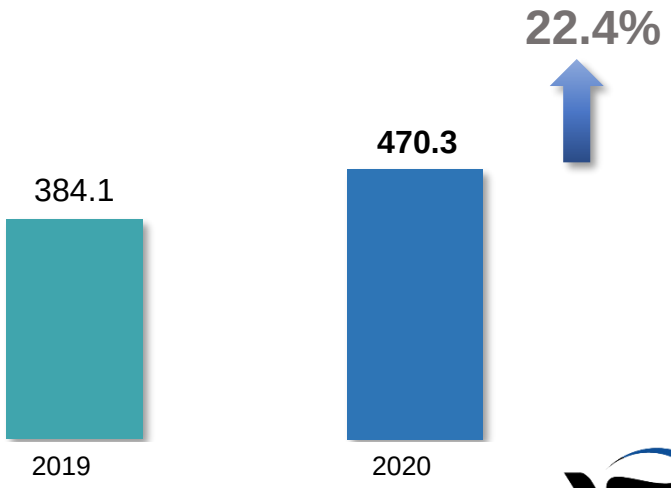



18.4%
3,332.4
2,815.2
2019
2020

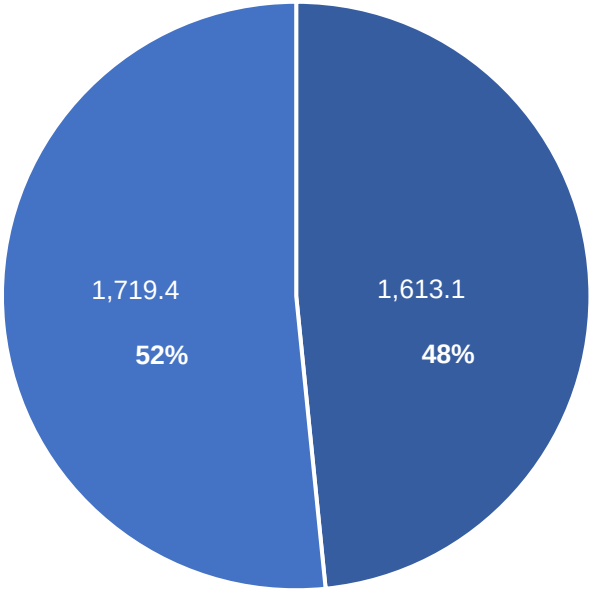

14.0%
1,325.6
1,162.6
2019
2020

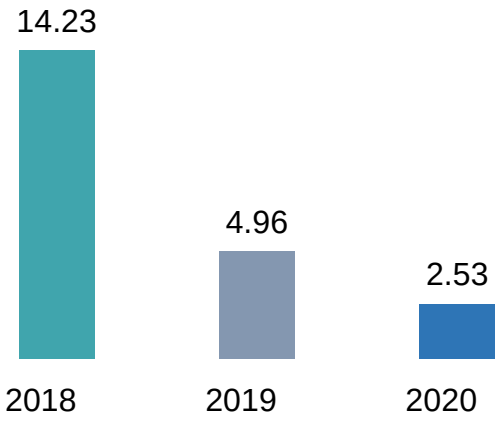

10.1%
1,241.0
1,127.2
2019
2020

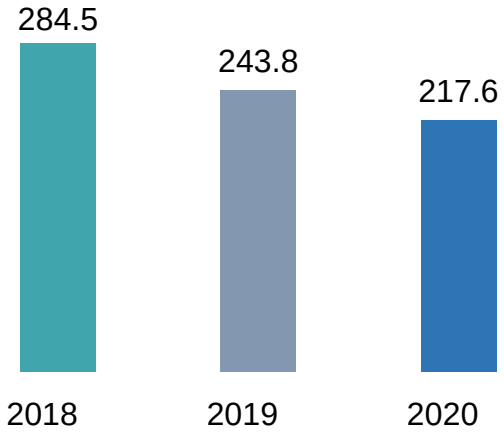

22.4%
470.3
384.1
2019
2020

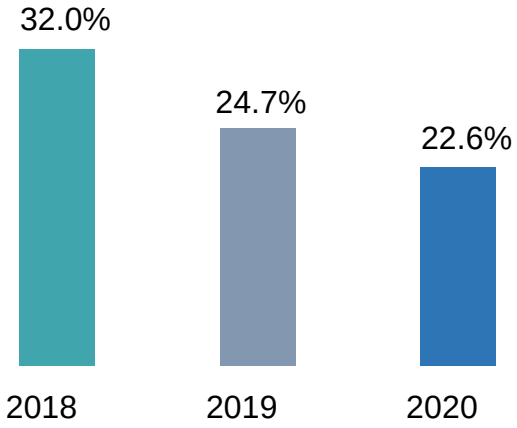
总收入

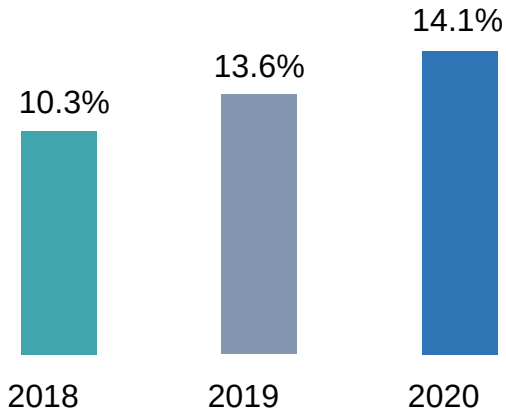
( )	2020	%
	3,332.4	+ 18%
-	1,613.1	+ 23%
-	1,719.4	+ 14%



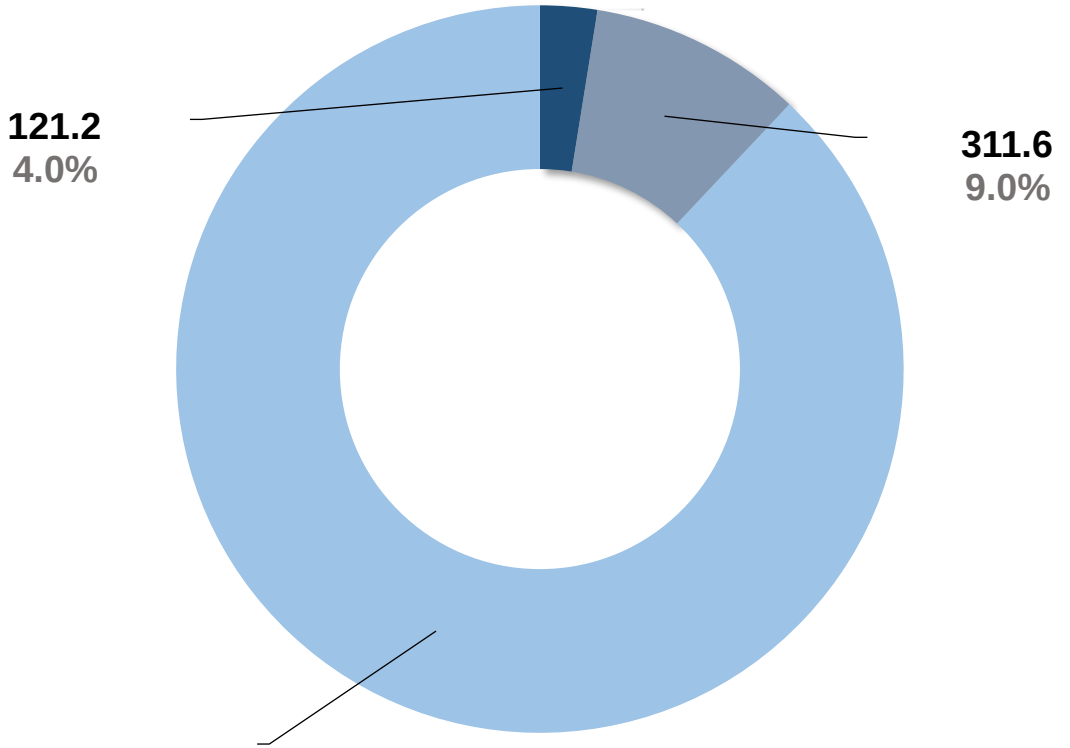

14.23
4.96
2.53
2018
2019
2020


284.5
243.8
217.6
2018
2019
2020

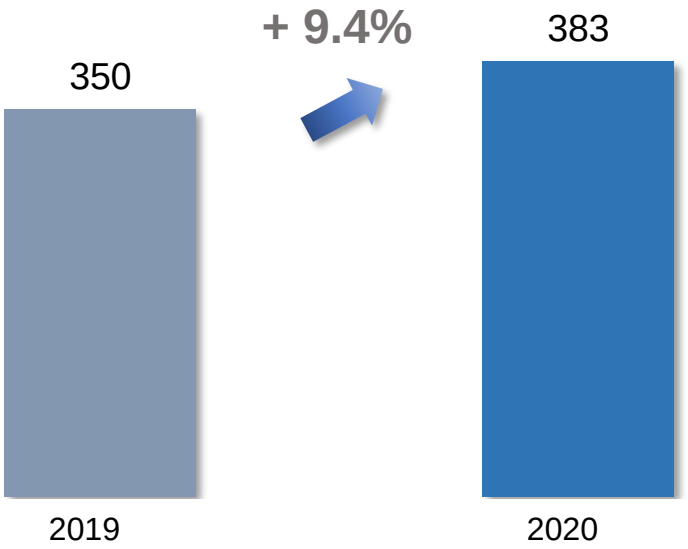

32.0%
24.7%
22.6%
2018
2019
2020

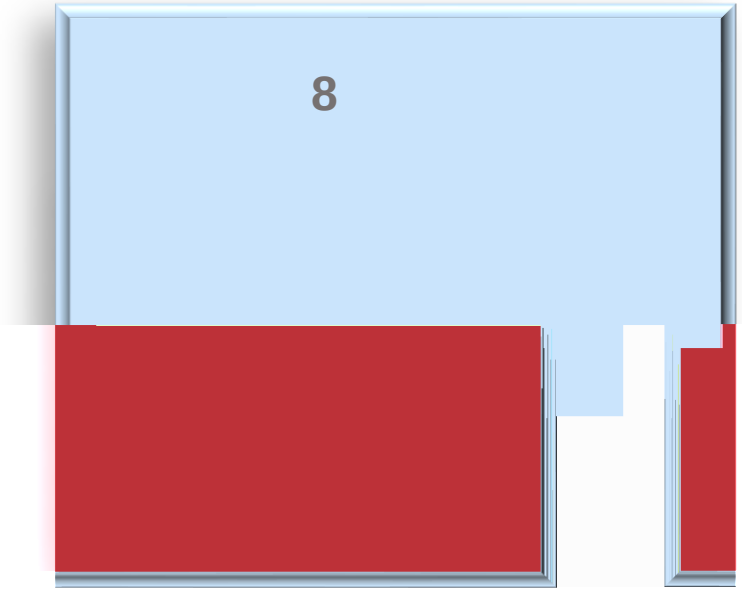

10.3%
13.6%
14.1%
2018
2019
2020

分之一各业务收入组成



水处理能力稳升





33 /

9

51.5 /

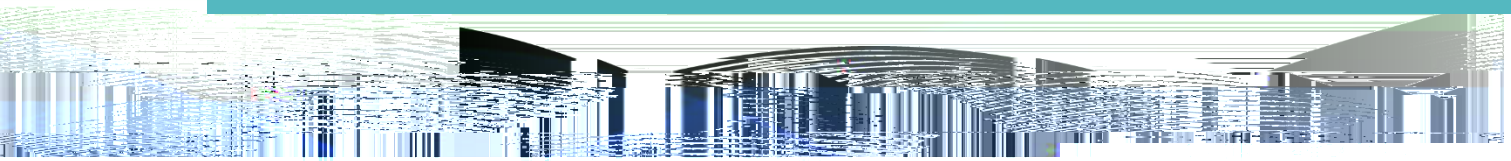
EPC

25

70.95 /

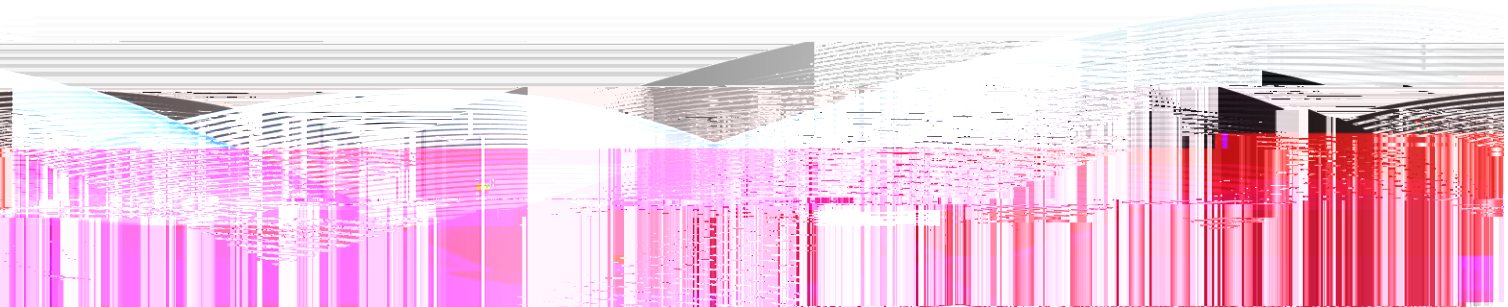
EPC

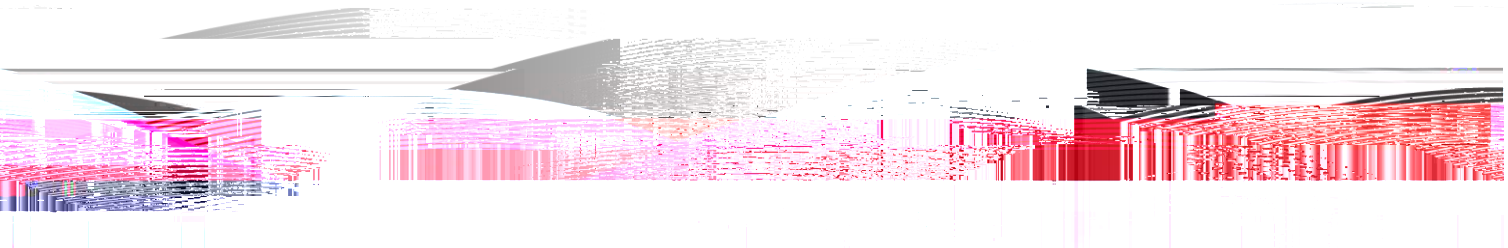
15.9

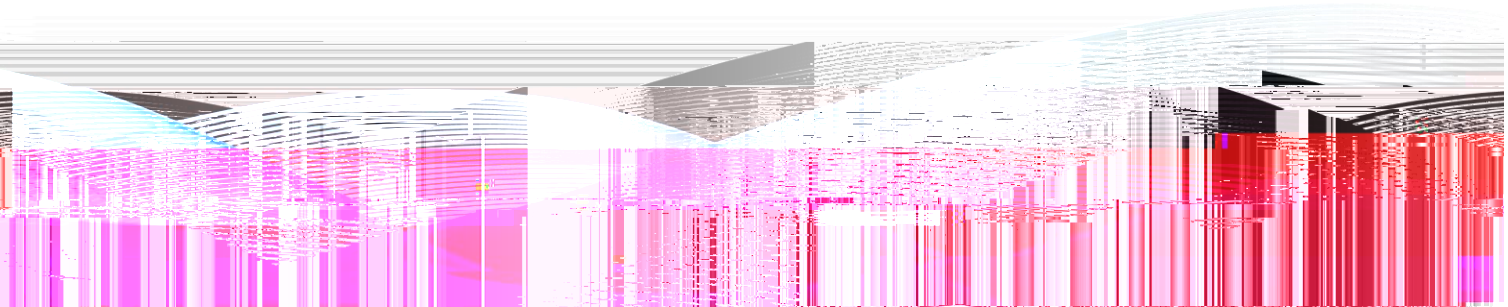


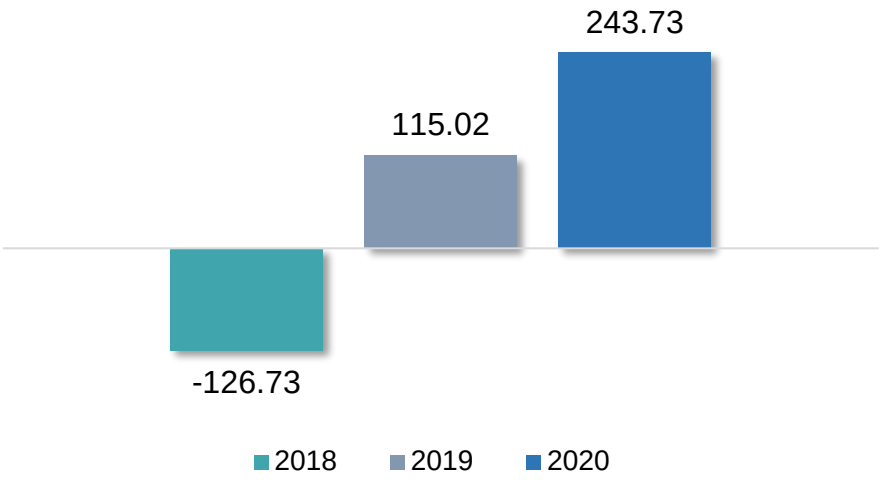
2020 12 31

	93	-	2	3	98
/	12	2	-	-	14
	105	2	2	3	112

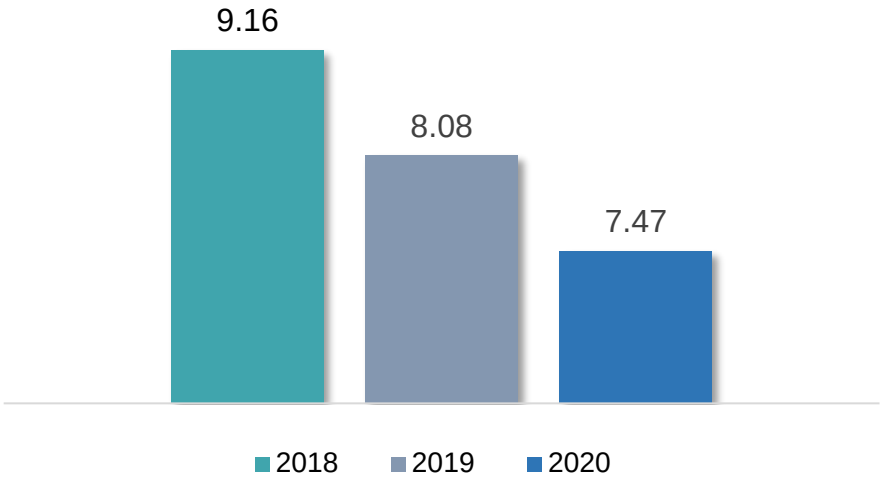


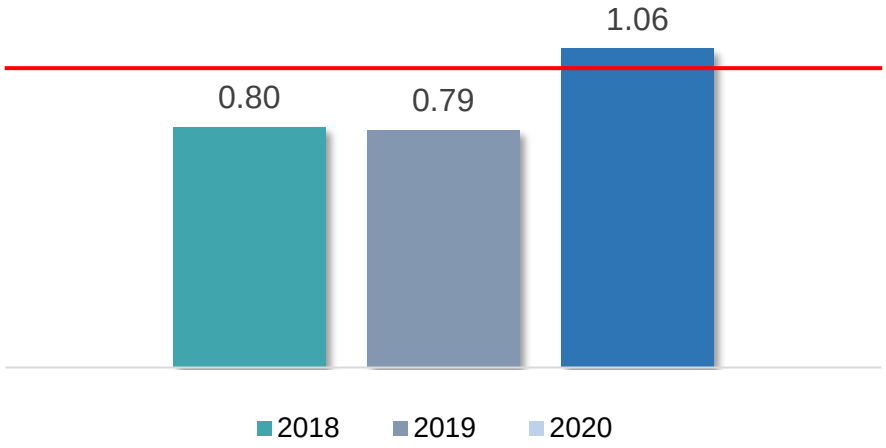




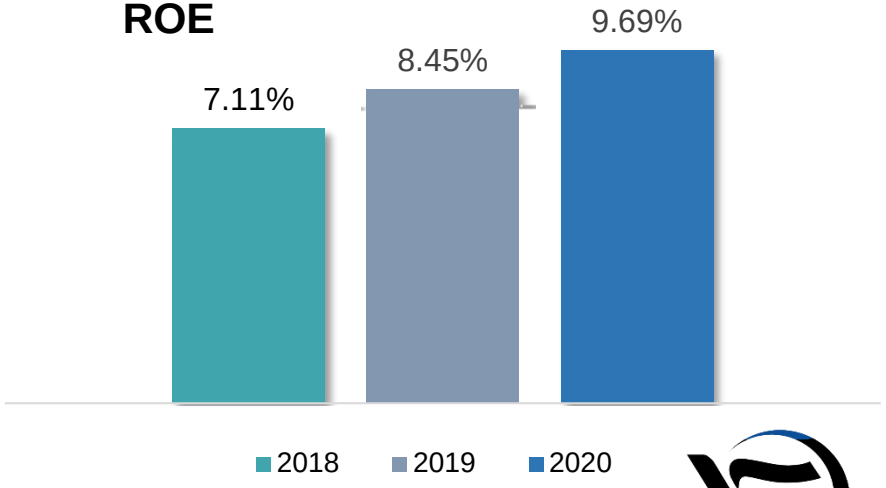

243.73
115.02
-126.73
2018
2019
2020

/ EBITDA


9.16
8.08
7.47
2018
2019
2020

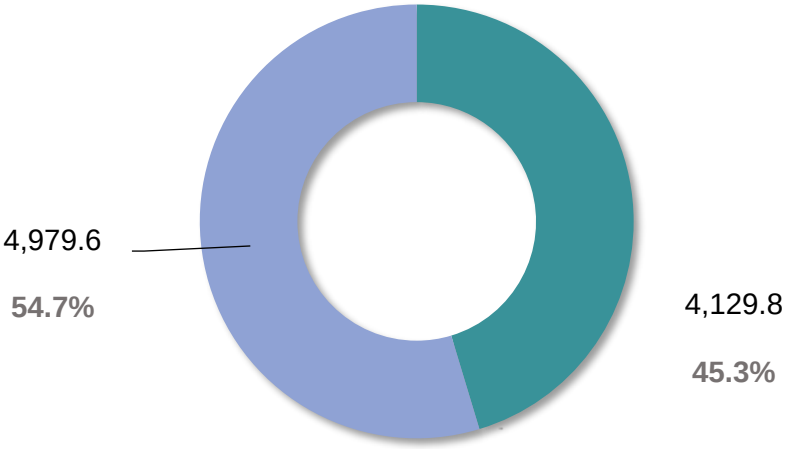

1.06
0.80
0.79
2018
2019
2020

ROE

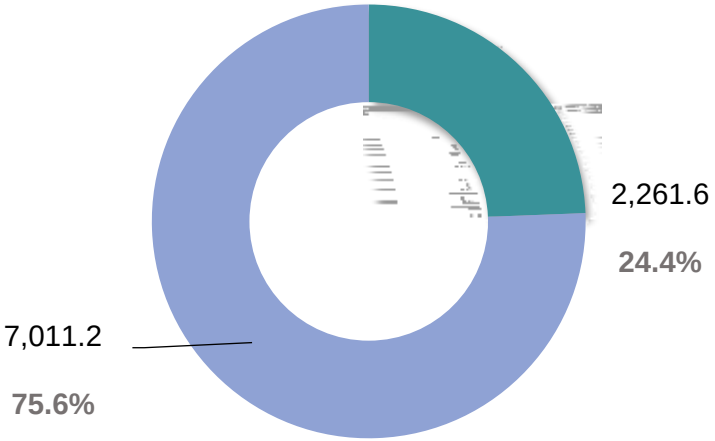

9.69%
8.45%
7.11%
2018
2019
2020

, 1

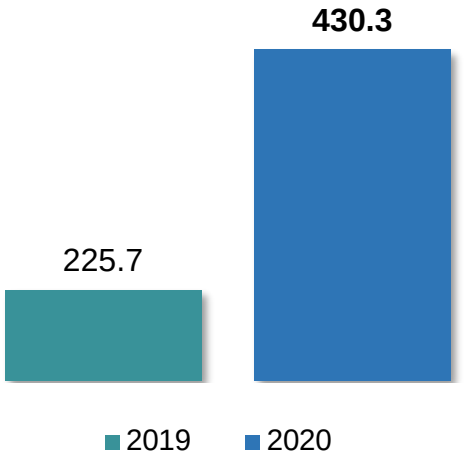
改善负债结构

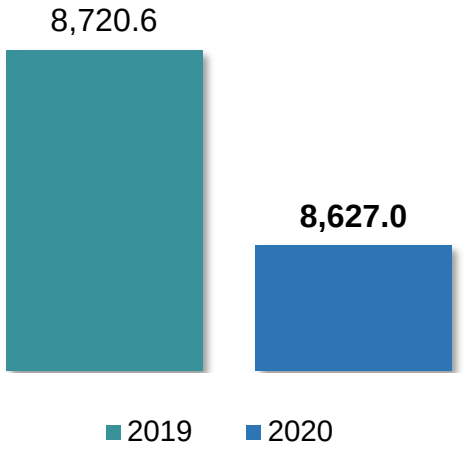


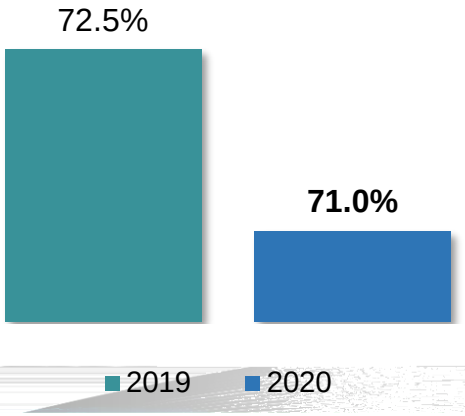
2019

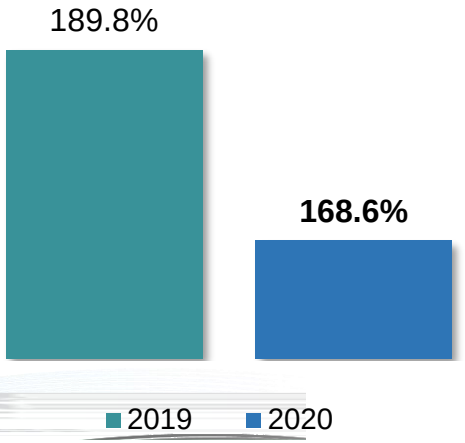


2020

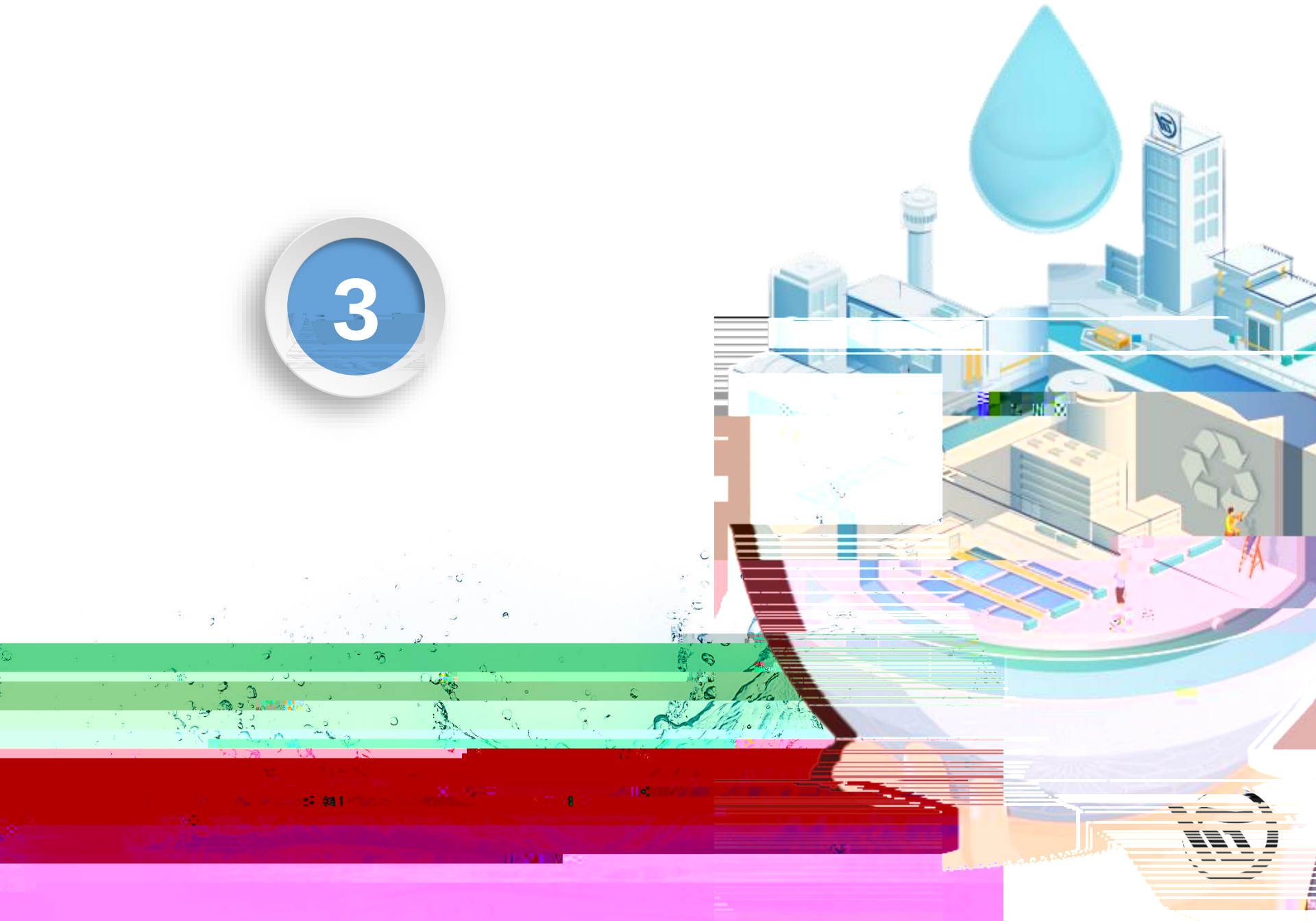

225.7
430.3
2019
2020


8,720.6
8,627.0
2019
2020

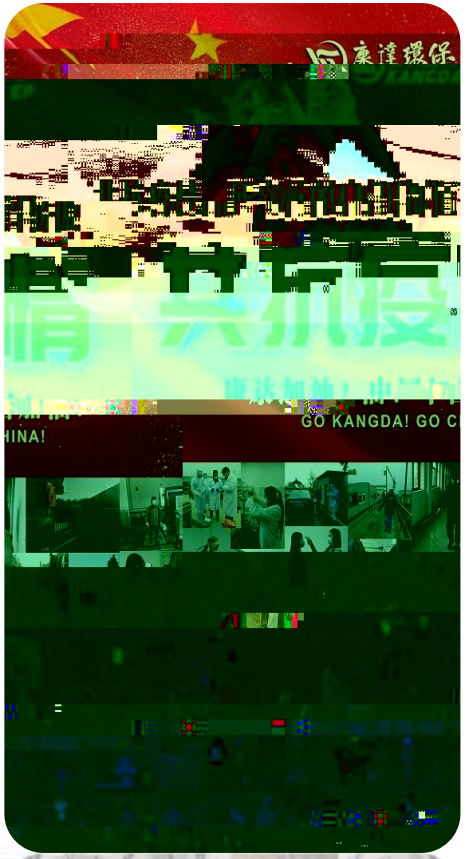

72.5%
71.0%
2019
2020


189.8%
168.6%
2019
2020

3



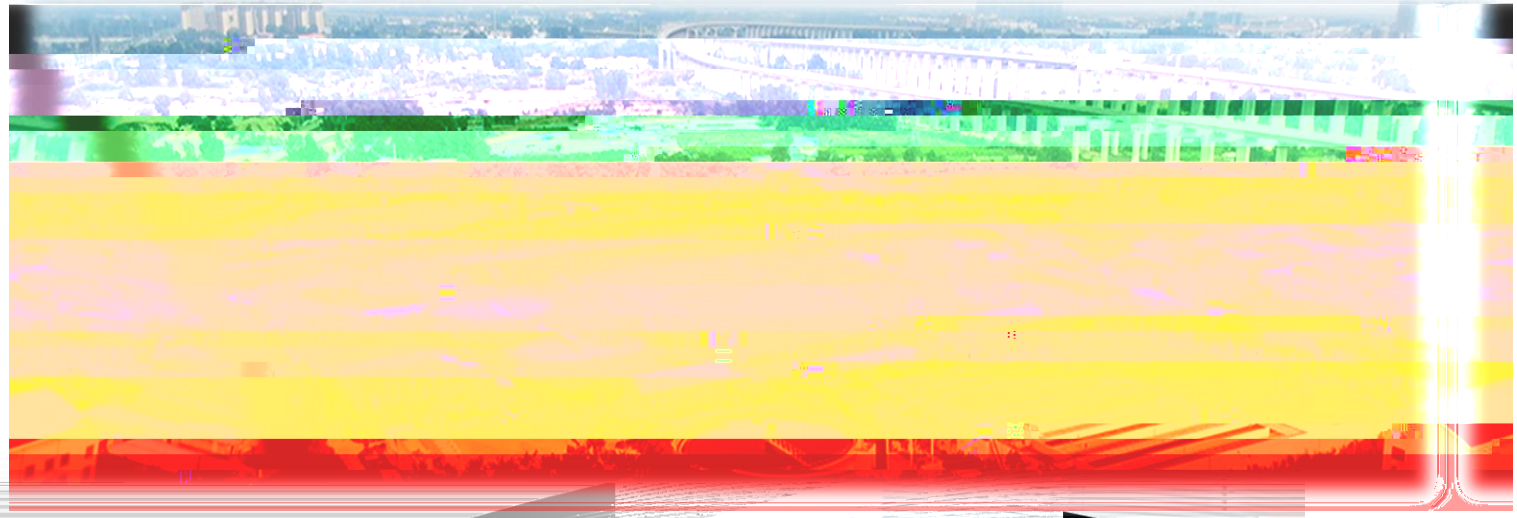
共抗疫情，共待复课



期权计划圆满行使

107,350,000

8,159



中国水务和BPEA完成EB/CB交易